

EIA Weekly Petroleum Status Report

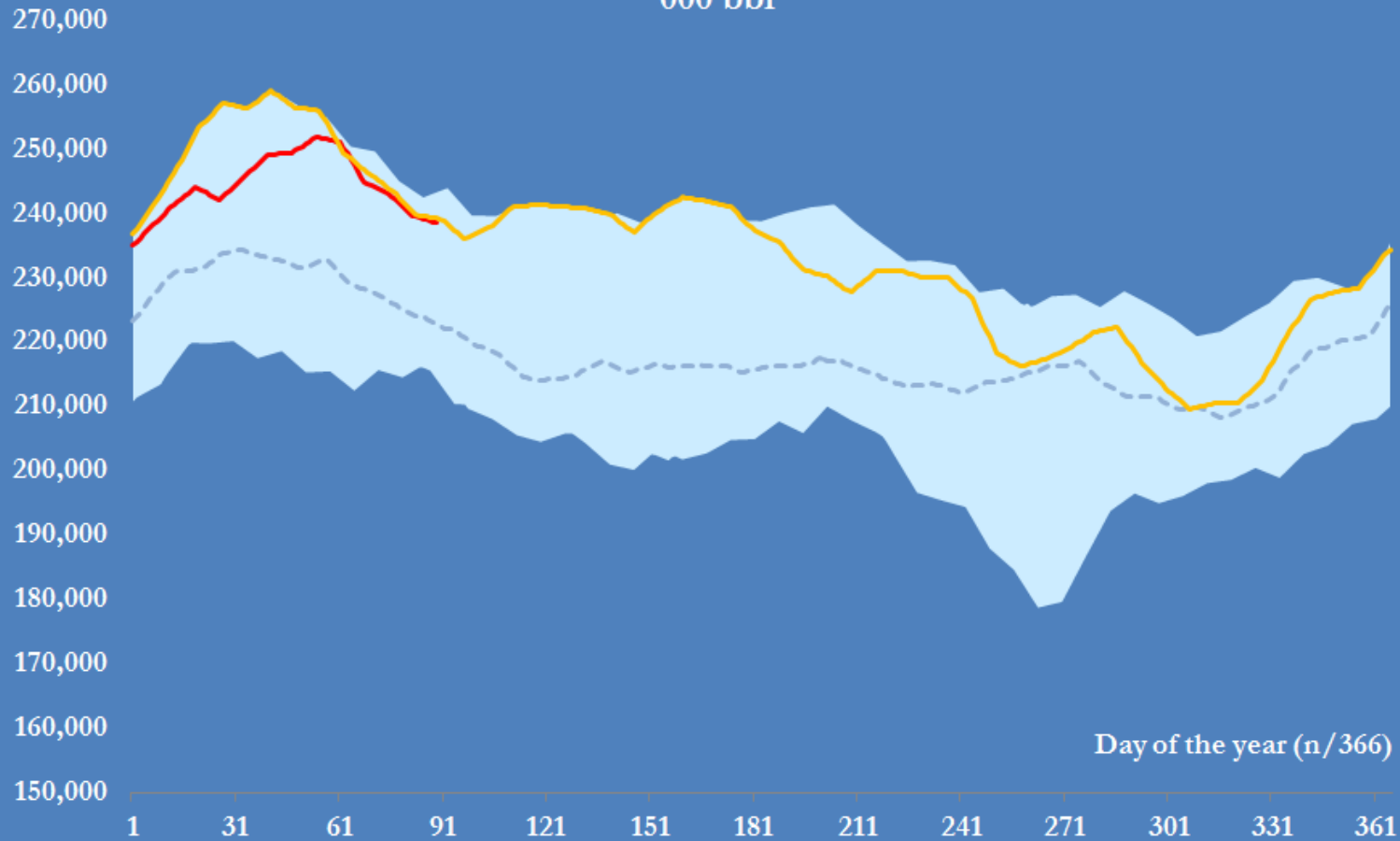
Selected indicators

JOHN KEMP
REUTERS

Data for the week ending 30 Mar 2018

U.S. gasoline stocks fell -1.1 million bbl to 238 million bbl

Gasoline stocks in the United States
000 bbl

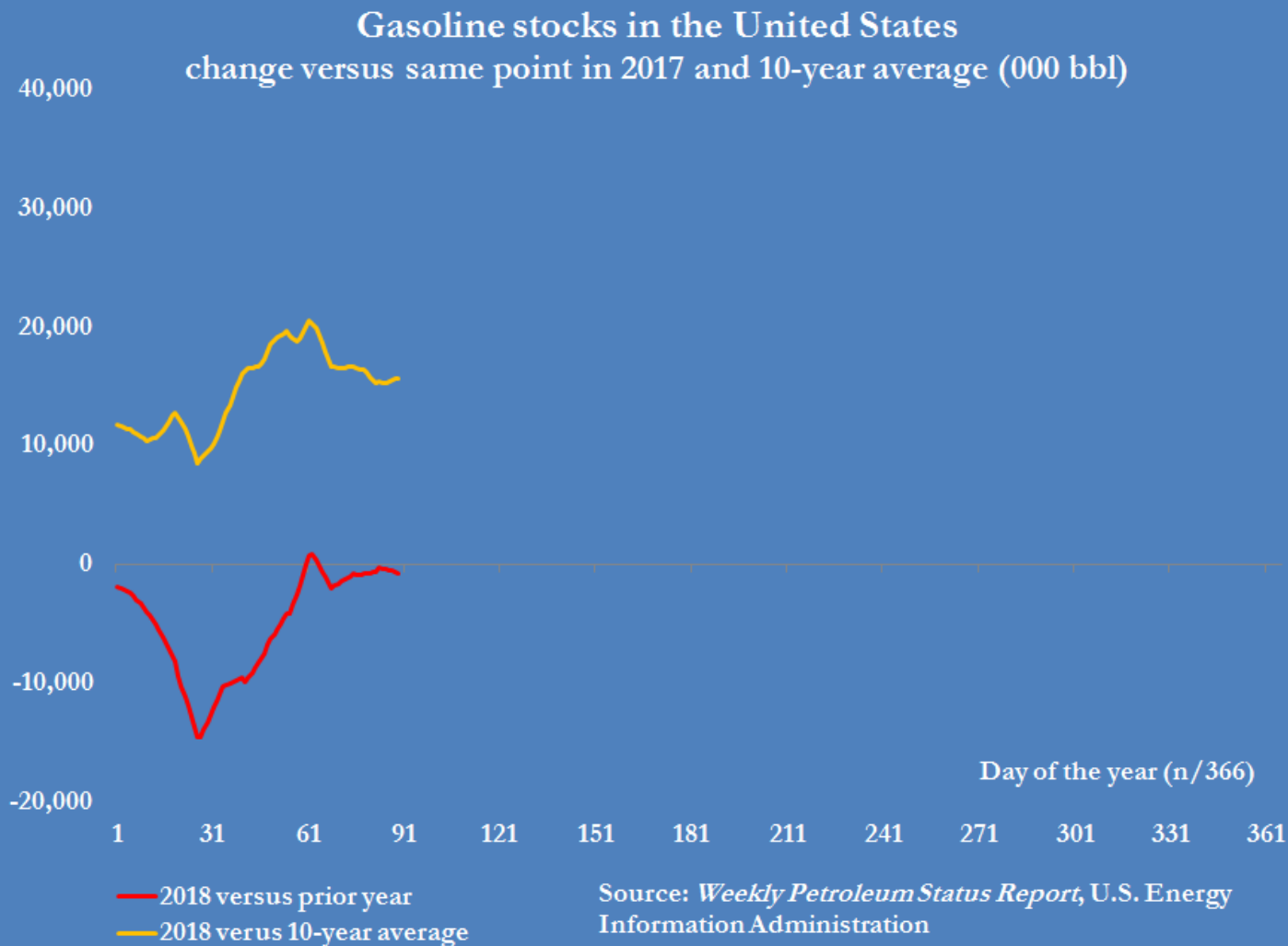


- 10-yr range (max-min)
- 10-yr median
- 2018
- 2017

Source: *Weekly Petroleum Status Report*, U.S. Energy Information Administration

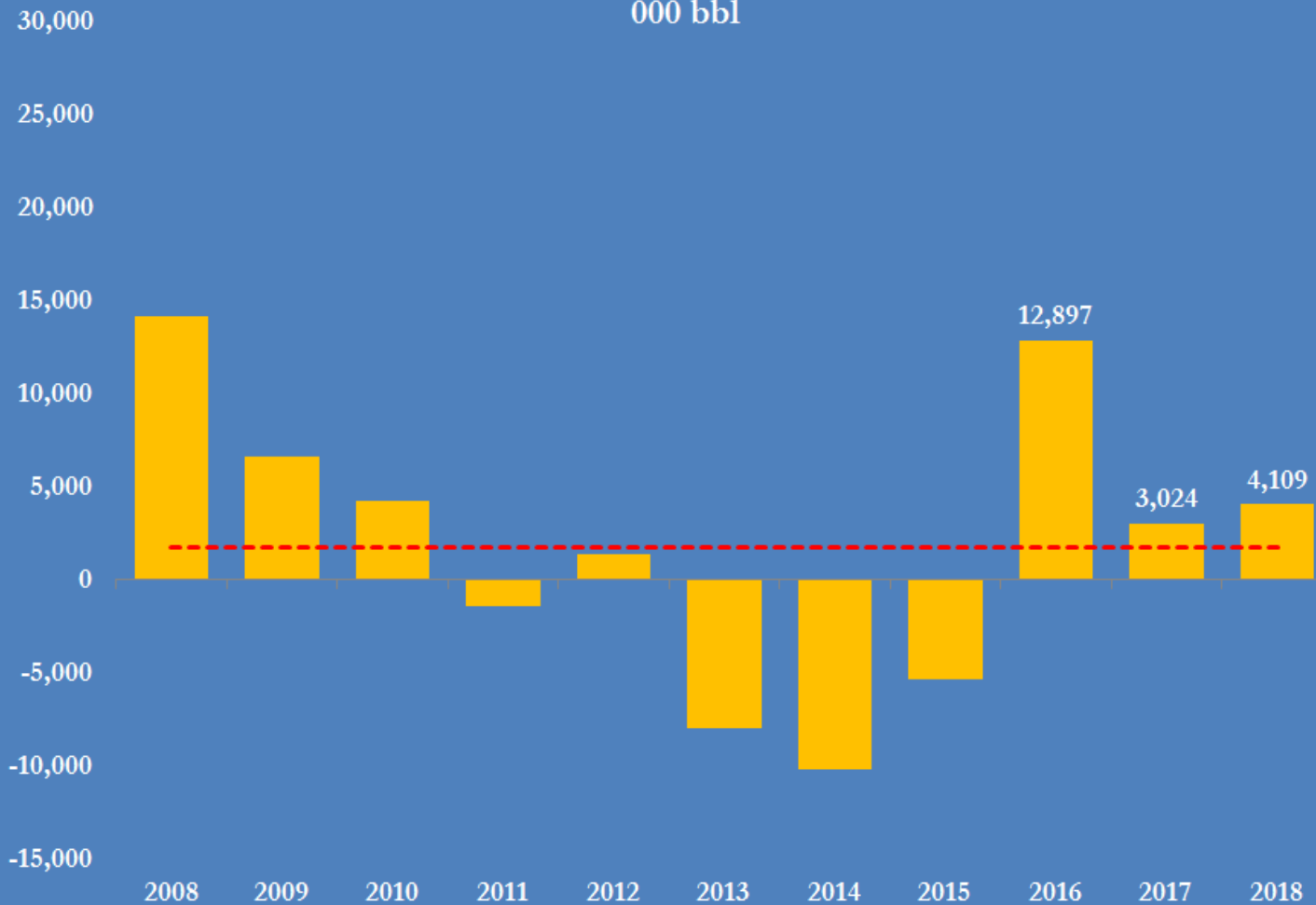
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U.S. gasoline stocks were -1 million bbl below 2017 level but +16 million bbl above 10-year seasonal average (both unchanged from prior week)



U.S. gasoline stocks have risen +4 million bbl since start of year compared with +3 million in 2017 and 10-year average of +2 million

U.S. gasoline inventories: change between Dec 31 and Mar 30
000 bbl

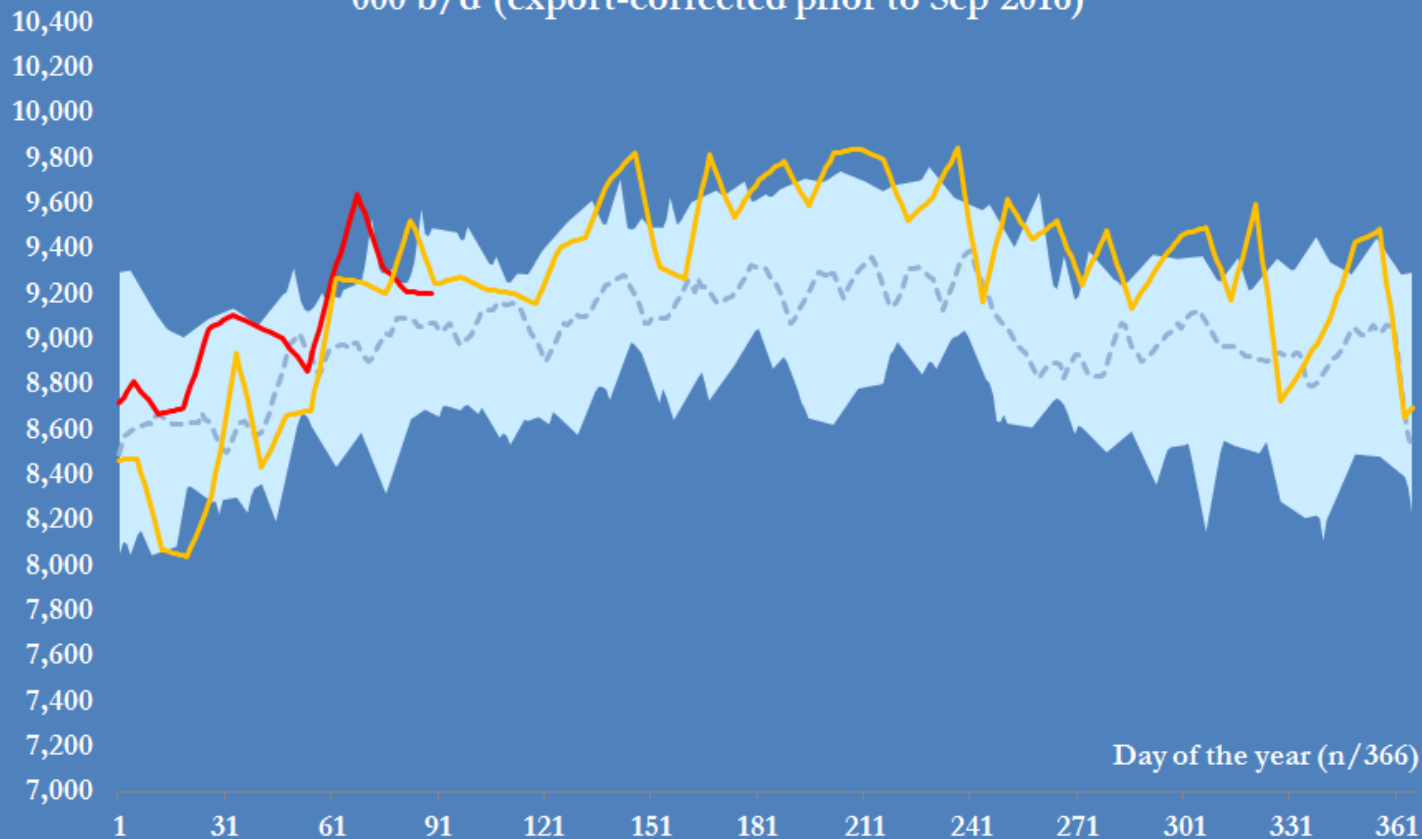


Source: U.S. Energy Information Administration

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U.S. gasoline supplied averaged 9.20 million b/d down from 9.21 million b/d the prior week

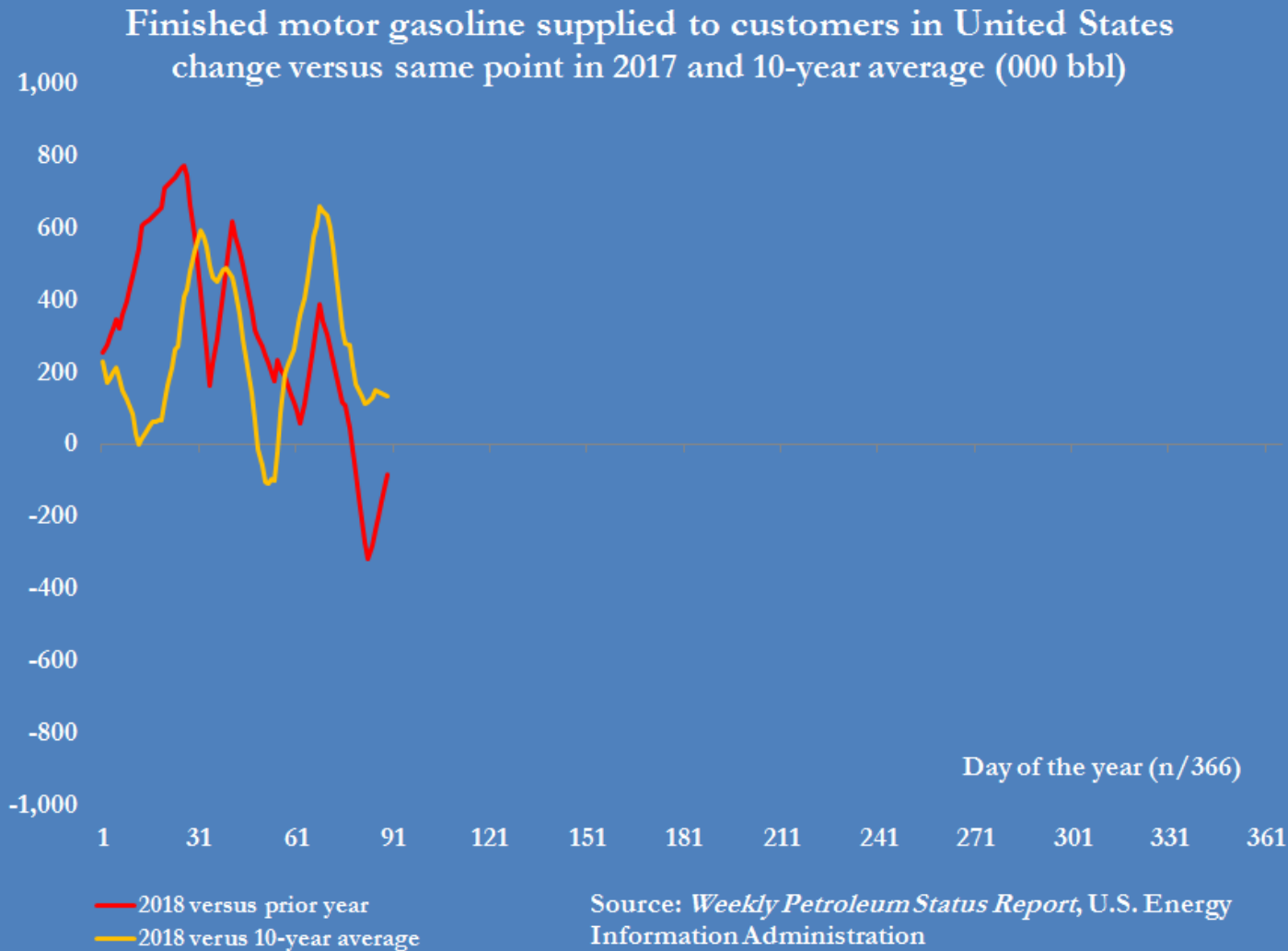
Finished motor gasoline supplied to customers in United States
000 b/d (export-corrected prior to Sep 2016)



10-yr range (max-min)
10-yr median
2018
2017

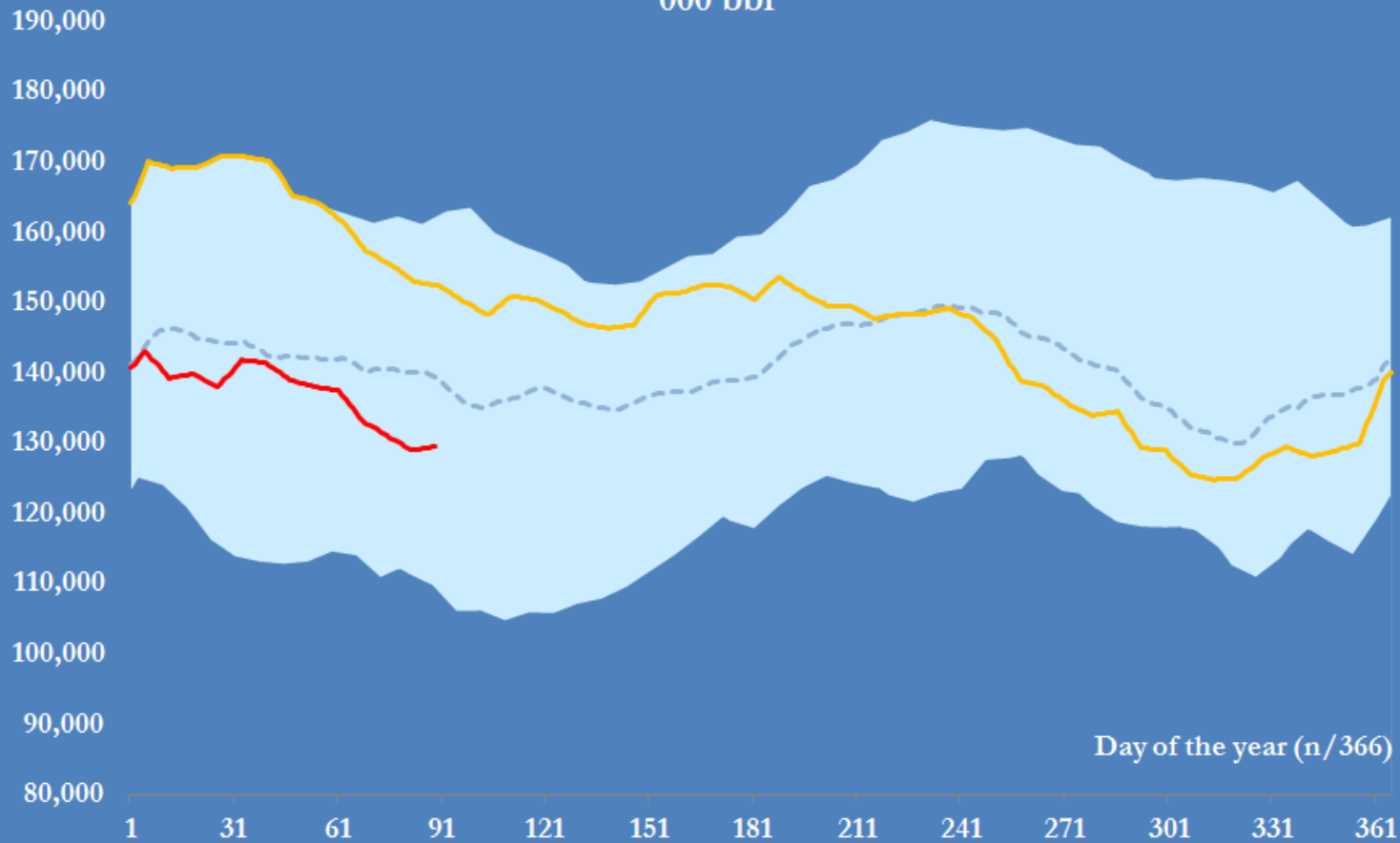
Source: *Weekly Petroleum Status Report*, U.S. Energy Information Administration
Weekly gasoline supplied corrected for monthly export data prior to Sep 2016
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U.S. gasoline supplied was -82,000 b/d lower than 2017 but +132,000 b/d higher than 10-year seasonal average



U.S. distillate stocks rose +0.5 million bbl to 129 million bbl

Distillate fuel oil stocks in the United States
000 bbl

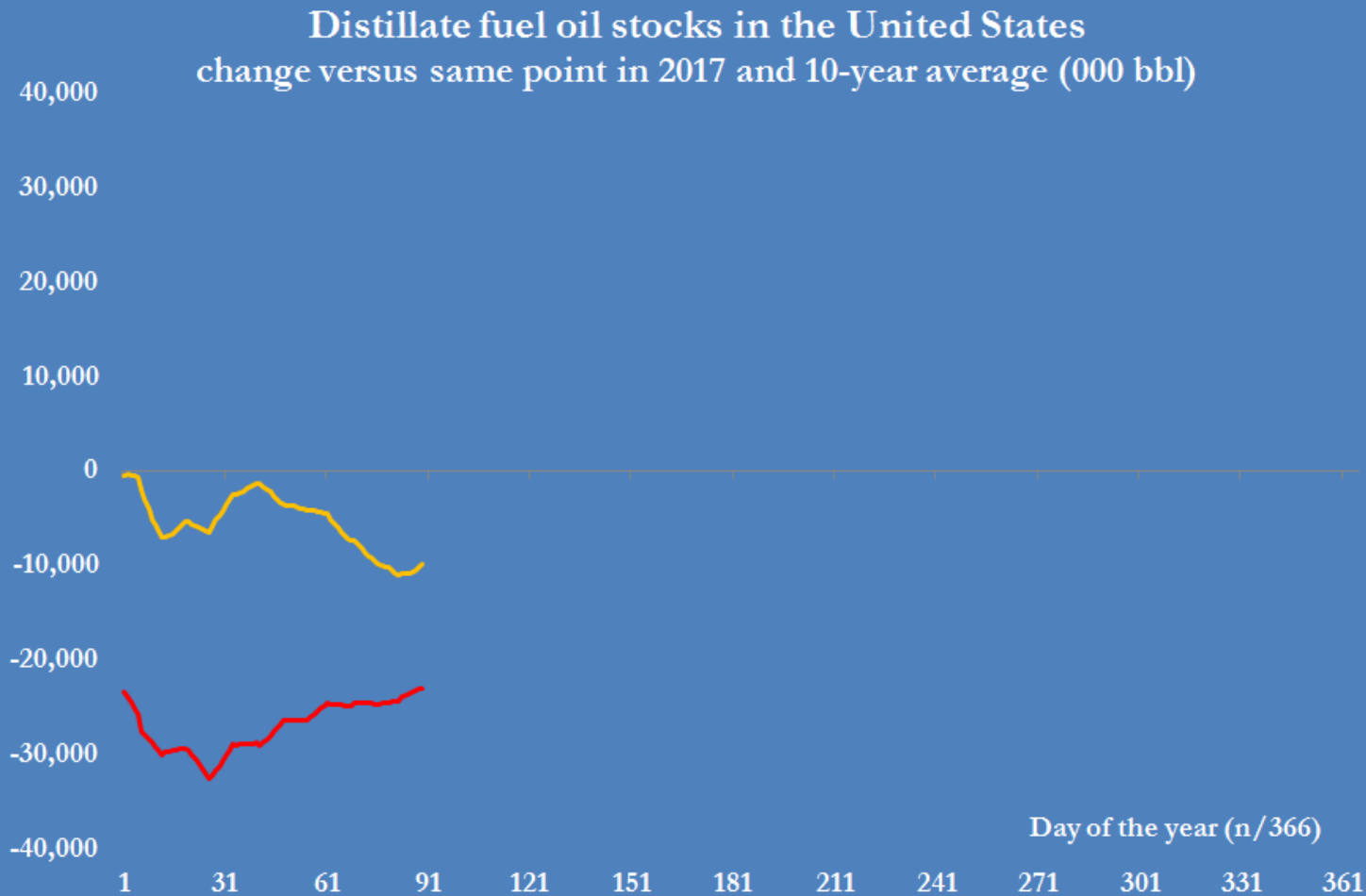


- 10-yr range (max-min)
- 10-yr median
- 2018
- 2017

Source: *Weekly Petroleum Status Report*, U.S. Energy Information Administration

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U.S. distillate stocks were -23 million bbl below 2017 level and -10 million bbl below 10-year seasonal average



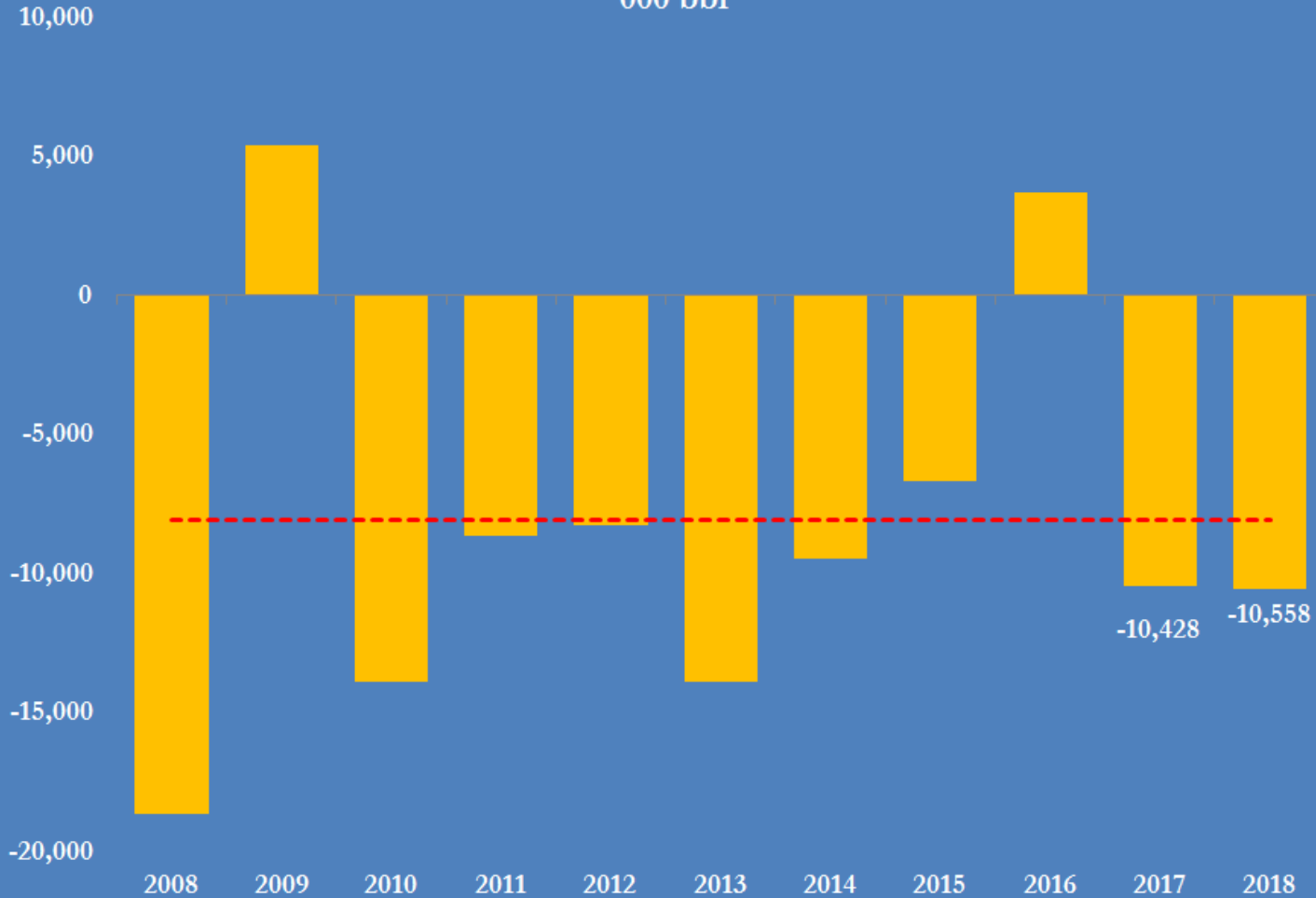
— 2018 versus prior year
— 2018 versus 10-year average

Source: *Weekly Petroleum Status Report*, U.S. Energy Information Administration

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U.S. distillate stocks are down -11 million bbl since start of year compared with -10 million bbl in 2017 and 10-yr average of -8 million bbl

Distillate inventories: change between Dec 31 and Mar 30
000 bbl

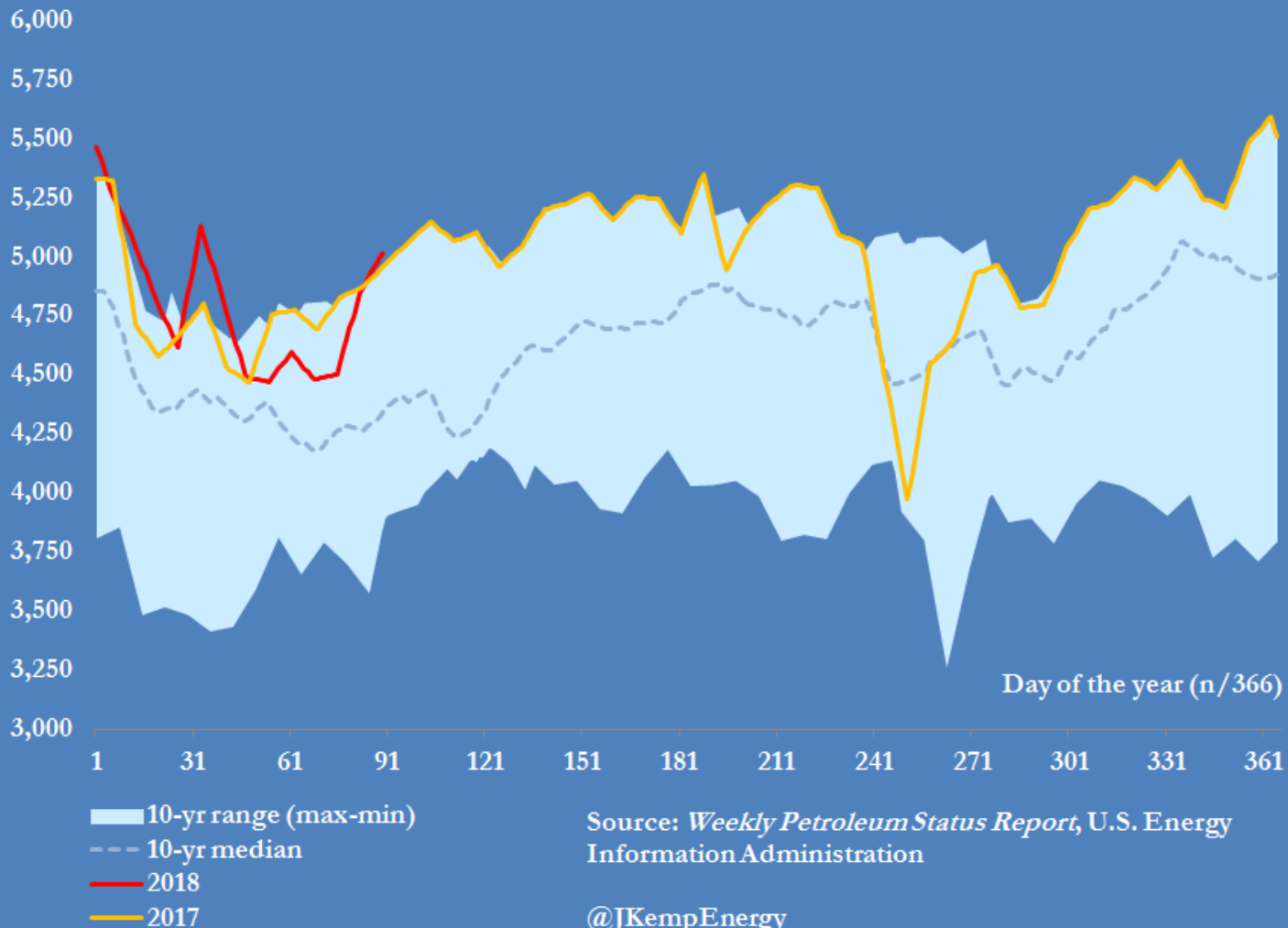


Source: U.S. Energy Information Administration

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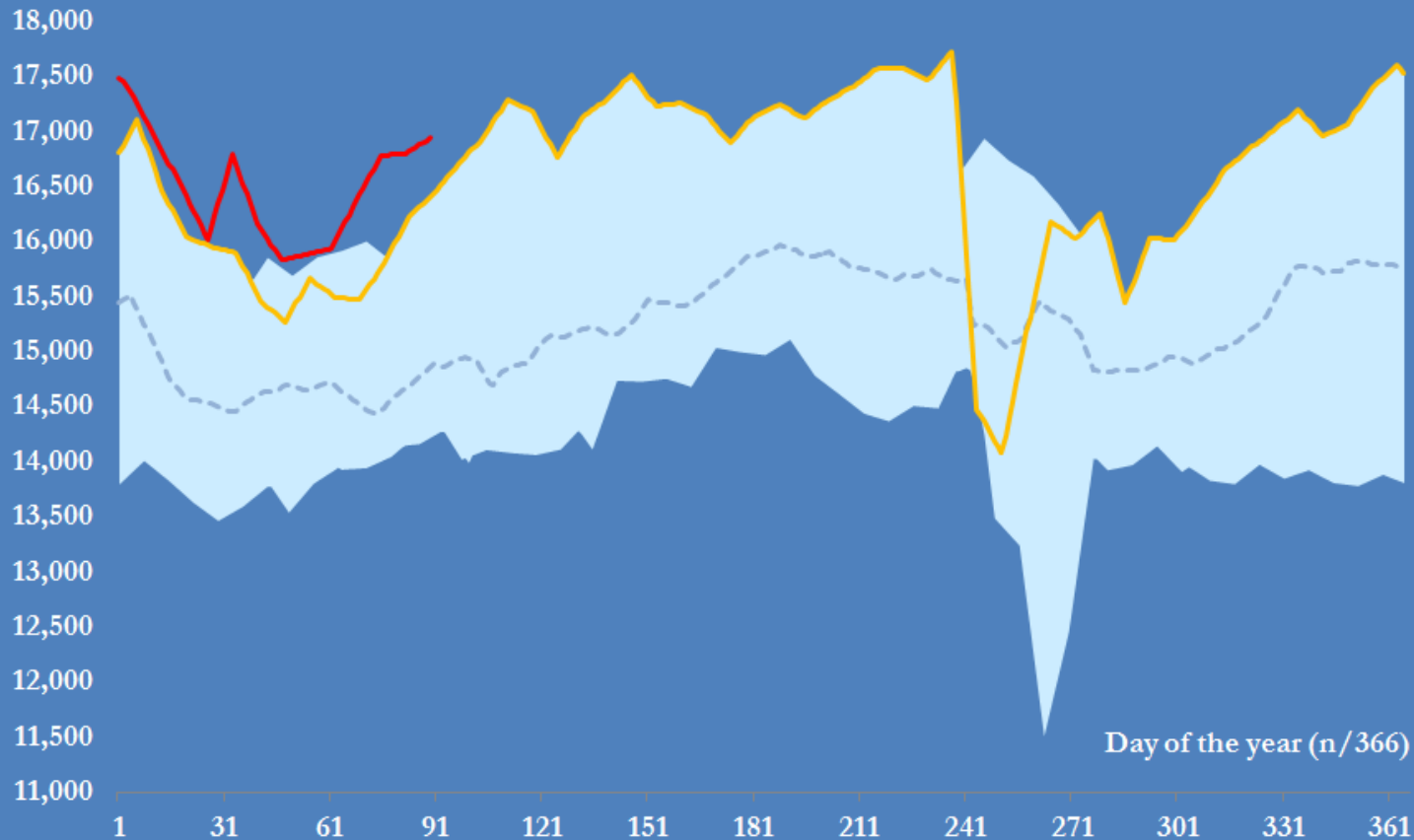
U.S. distillate production accelerated by +172,000 b/d to a seasonal record 5.02 million b/d

U.S. refiner and blender net production of distillate fuel oil
000 b/d



U.S. refinery throughput accelerated by +141,000 b/d to a seasonal record 16.9 million b/d

U.S. refinery throughput (net input of crude oil)
000 b/d

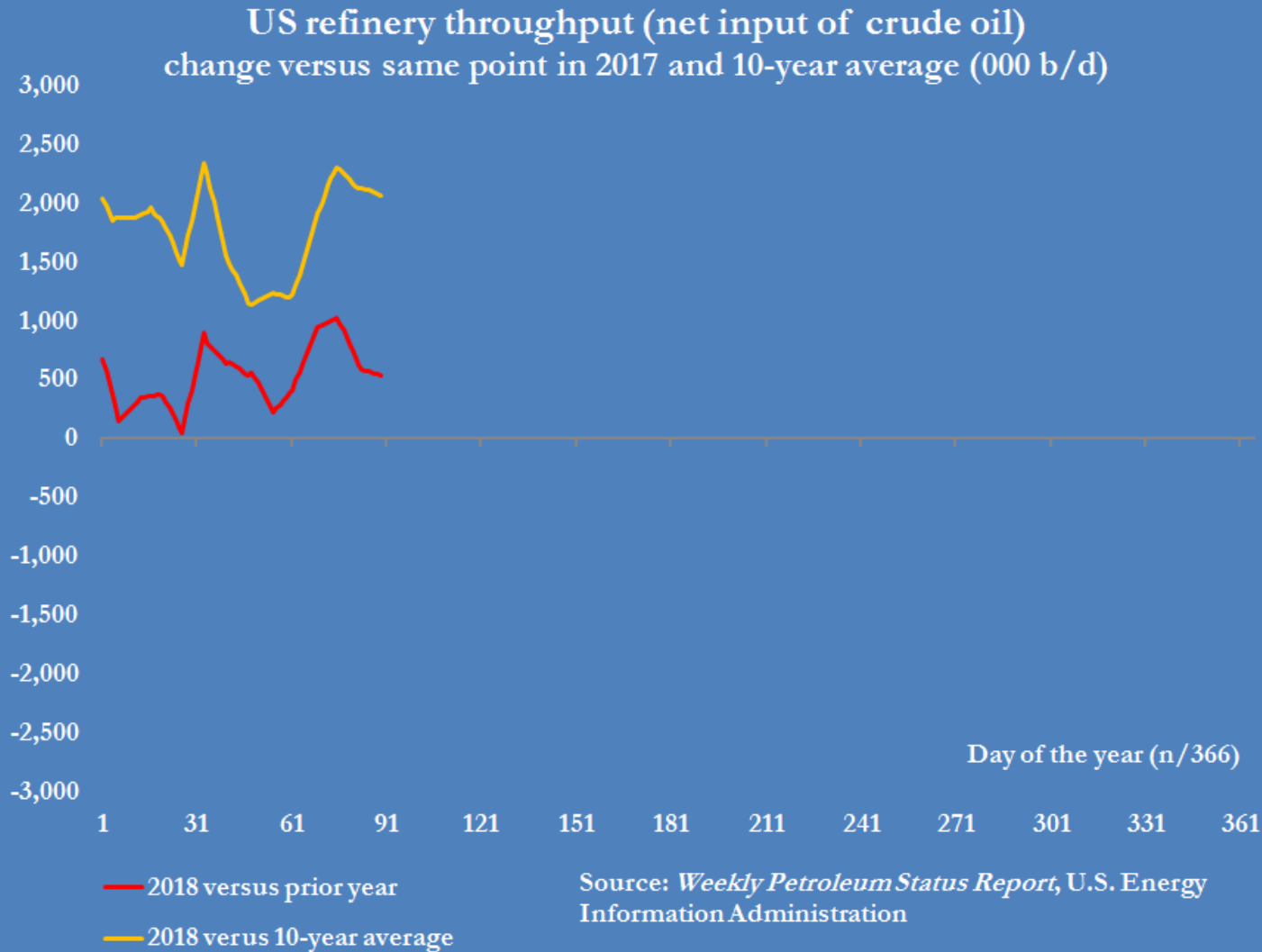


- 10-yr range (max-min)
- 10-yr median
- 2018
- 2017

Source: *Weekly Petroleum Status Report*, U.S. Energy Information Administration

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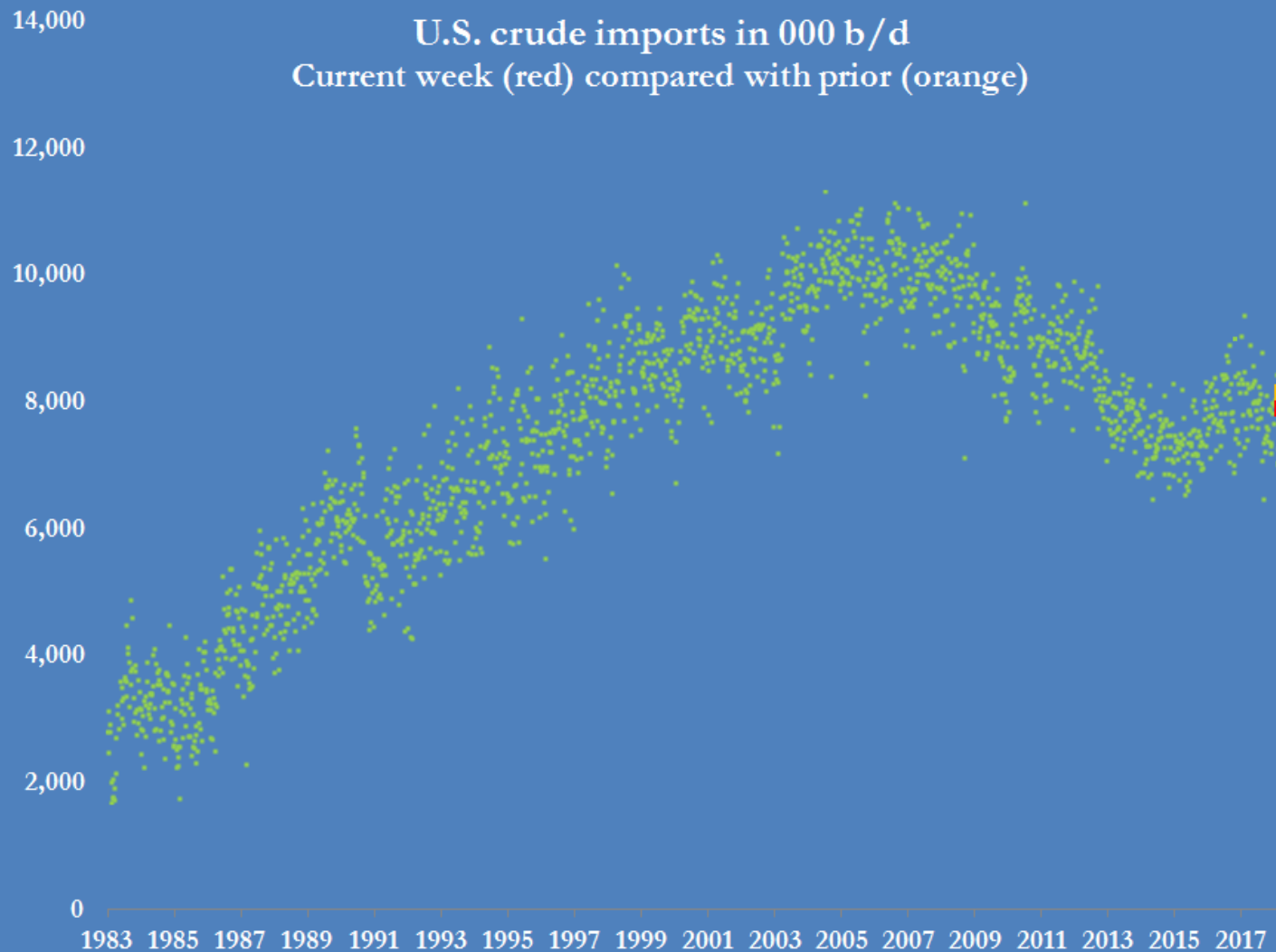
U.S. refinery throughput was +536,000 b/d above 2017 level and +2.1 million b/d above 10-year seasonal average



Source: *Weekly Petroleum Status Report*, U.S. Energy Information Administration

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U.S. crude imports decelerated by -250,000 b/d to 7.90 million b/d

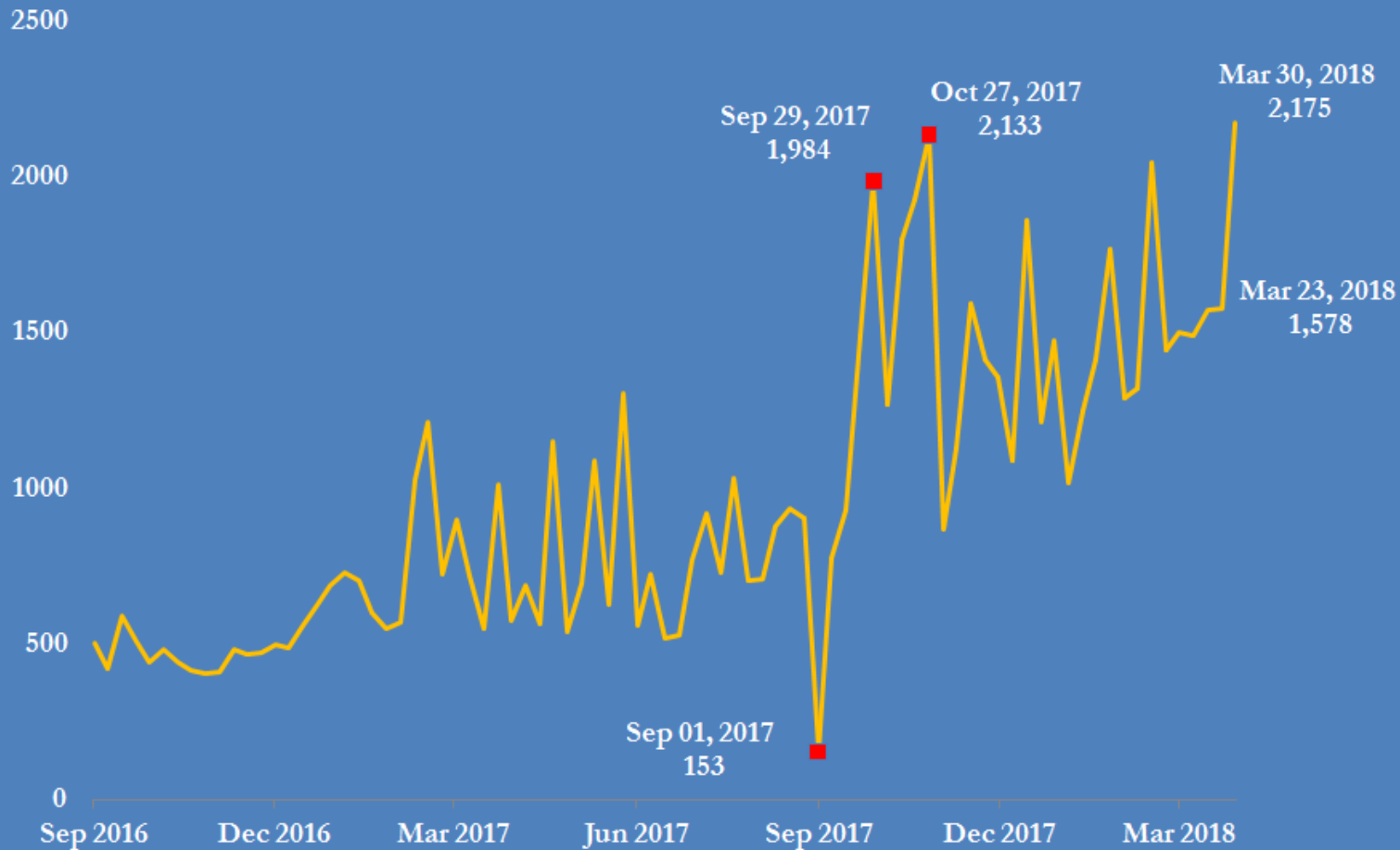


Source: EIA Weekly Petroleum Status Report

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U.S. crude exports surged by +597,000 b/d to a record 2.175 million b/d

U.S. crude oil exports
Weekly average 000 b/d

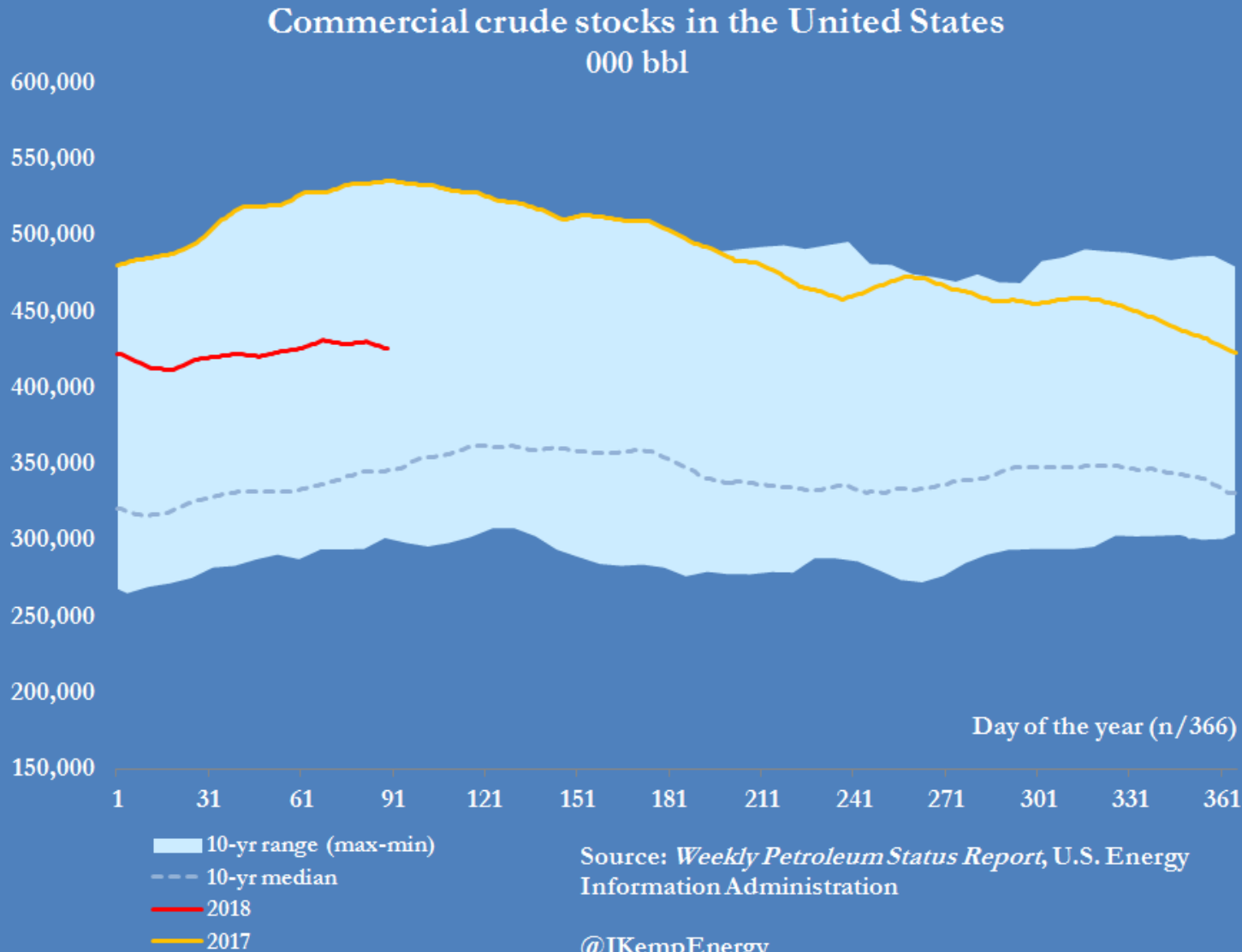


U.S. net crude imports decelerated by -847,000 b/d to 5.72 million b/d

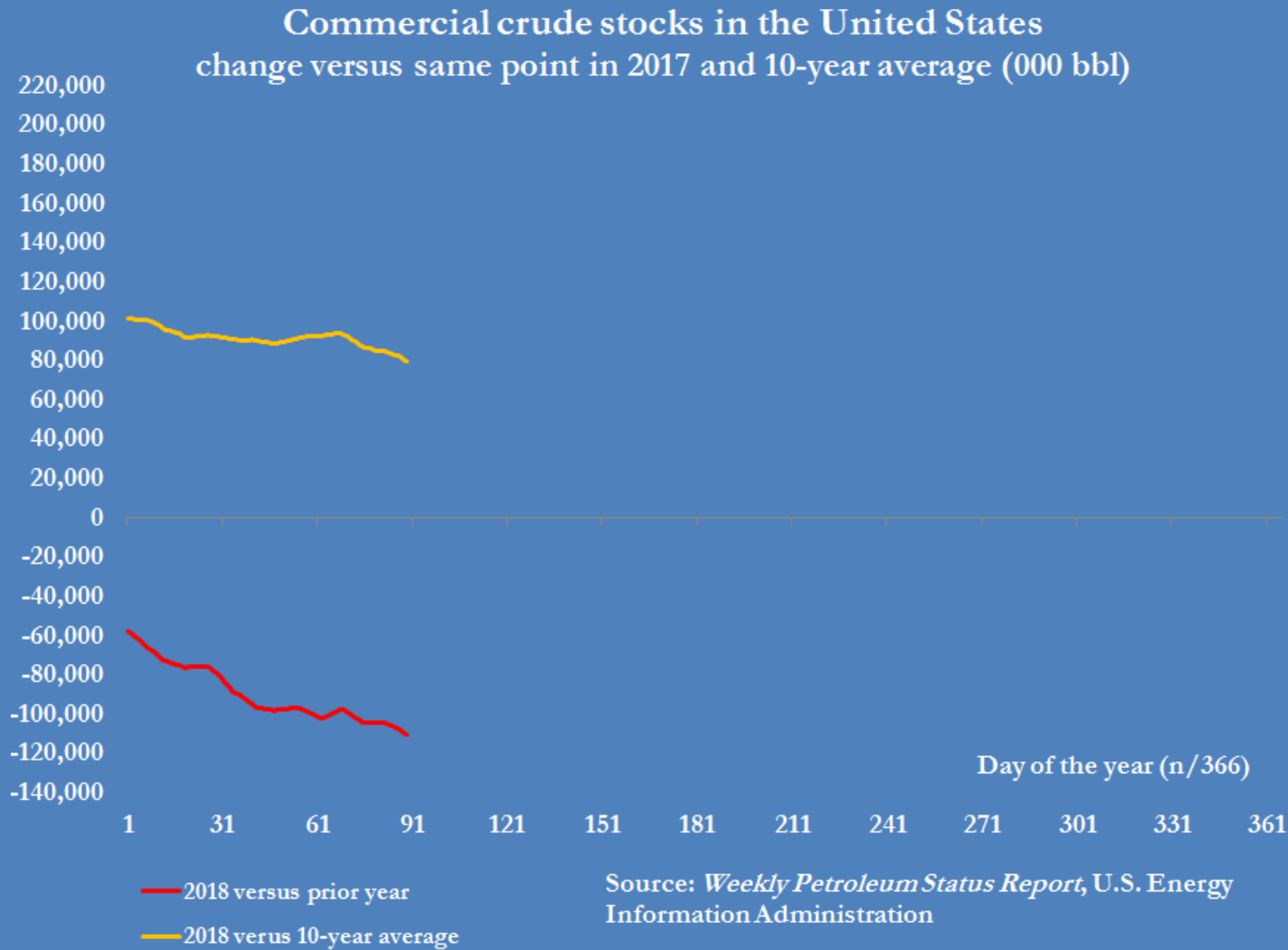
U.S. net crude oil imports
weekly and prior 4-week average, 000 b/d



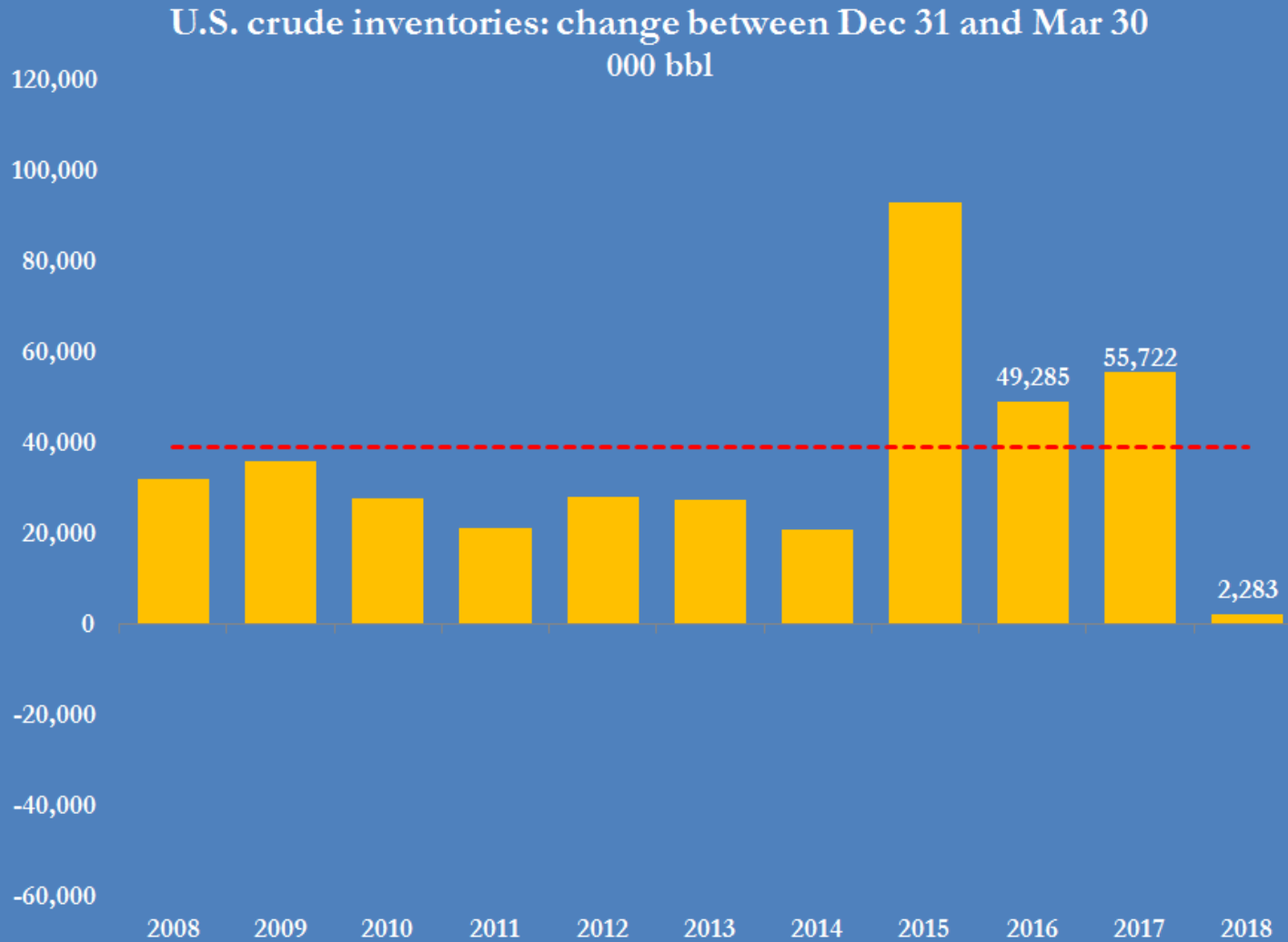
U.S. commercial crude stocks fell -4.6 million bbl to 425 million bbl



U.S. commercial crude stocks were -110 million bbl below 2017 and only +80 million bbl above 10-year seasonal average



U.S. commercial crude stocks are up just +2 million bbl since start of year compared with +56 million in 2017 and 10-yr average of +39 million



Source: U.S. Energy Information Administration

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