

Global growth and oil prices

Selected indicators

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REUTERS
17 July 2018

Volume of World Trade

Year-on-year percent growth, 3-month average

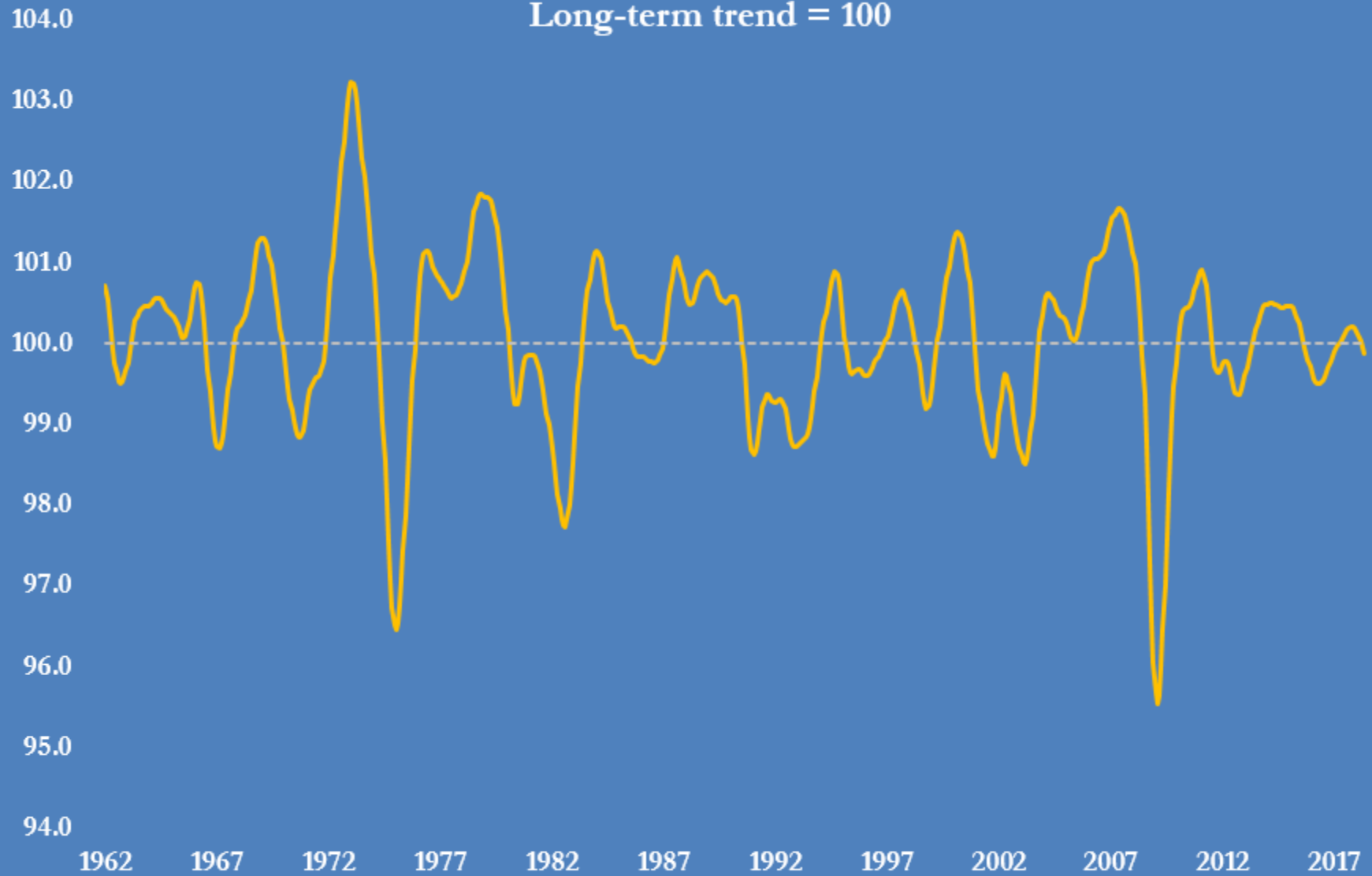


Source: Netherlands Bureau for Economic Policy Analysis, *World Trade Monitor*

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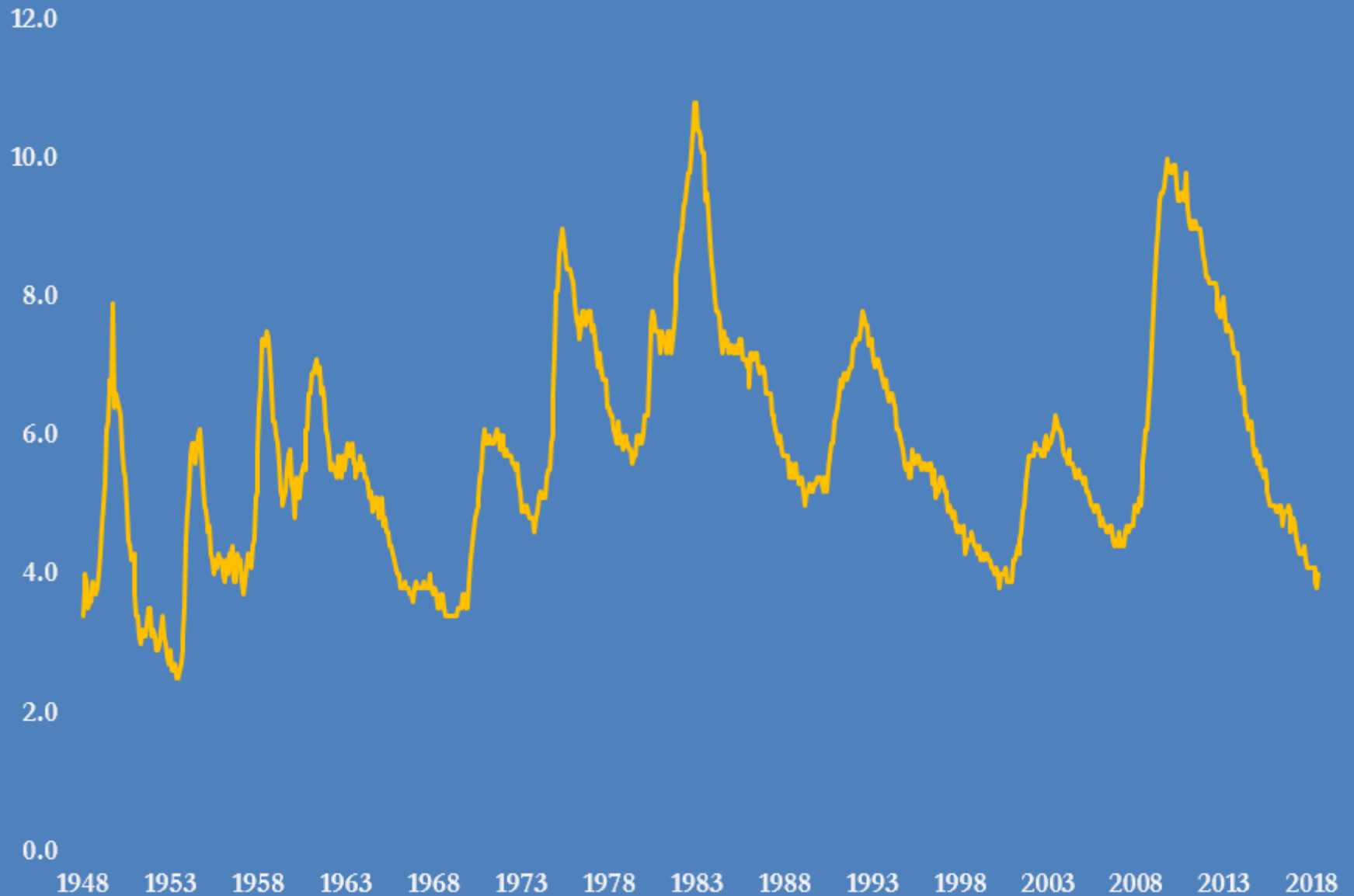
OECD Composite Leading Indicator, 1962-2018

Long-term trend = 100



Source: OECD

U.S. unemployment rate, 1948-2018

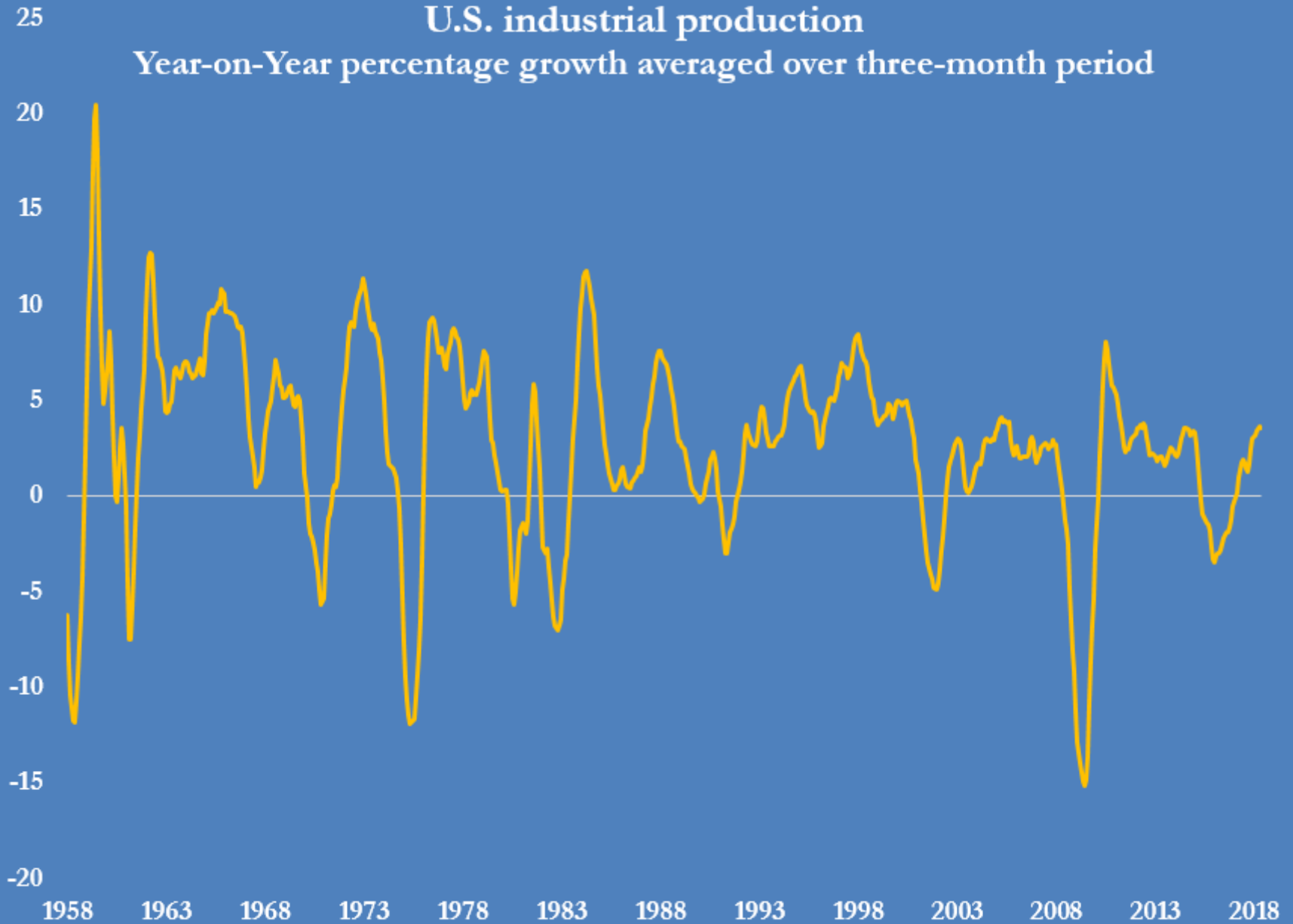


Source: U.S. Bureau of Labor Statistics

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U.S. industrial production

Year-on-Year percentage growth averaged over three-month period



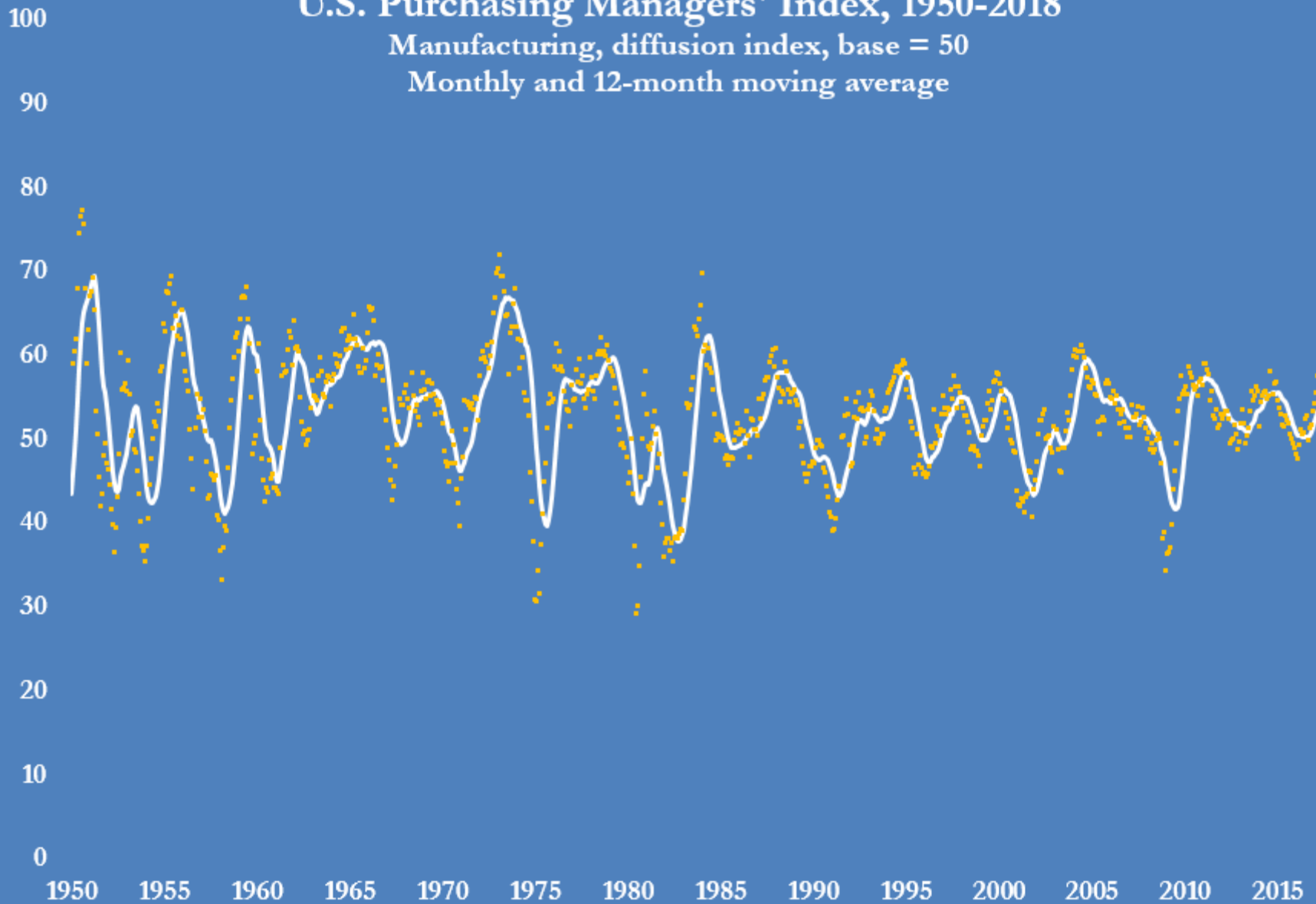
Source: Board of Governors of the Federal Reserve System

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U.S. Purchasing Managers' Index, 1950-2018

Manufacturing, diffusion index, base = 50

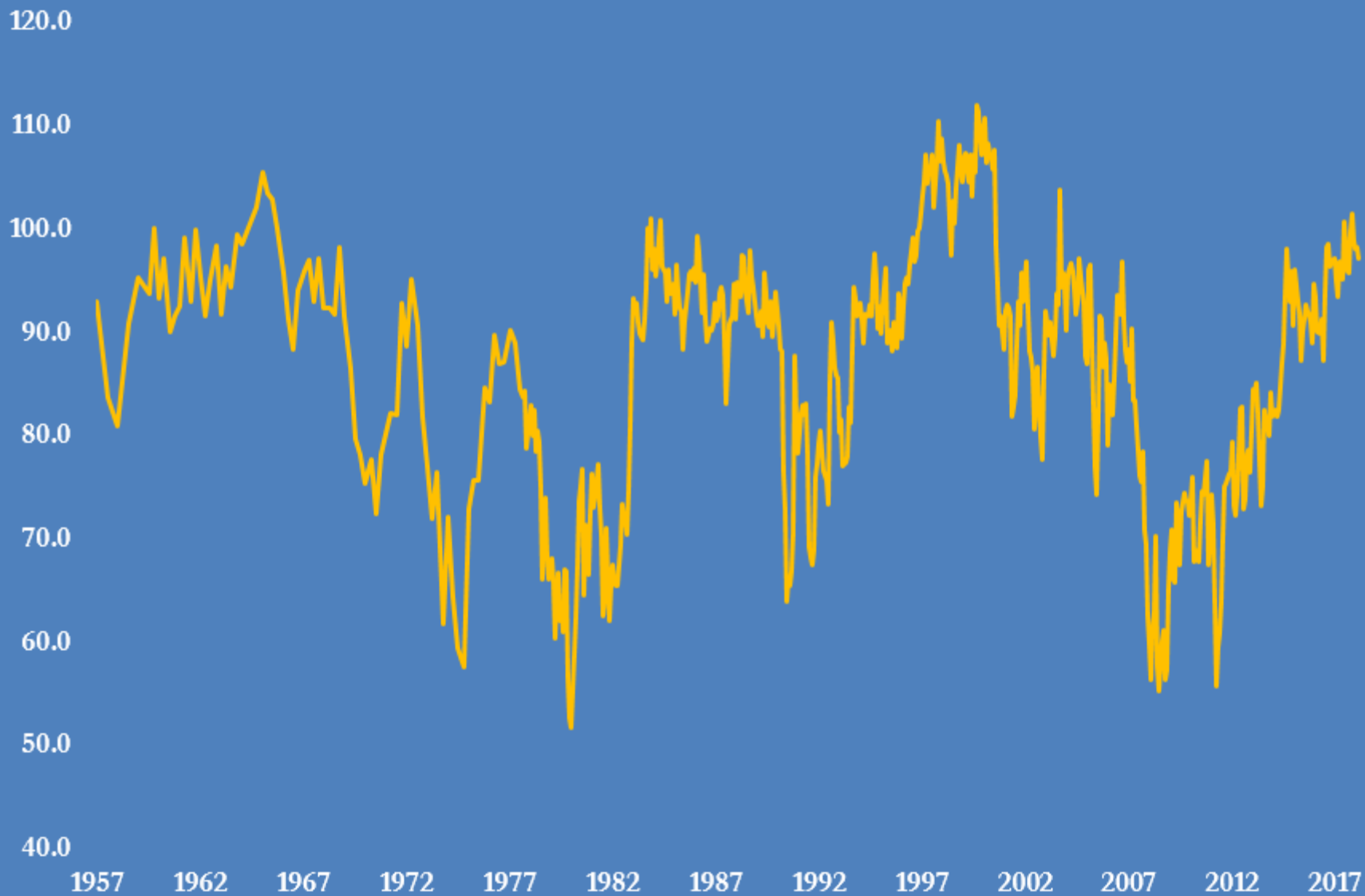
Monthly and 12-month moving average



Source: Institute for Supply Management, *Manufacturing Report on Business*

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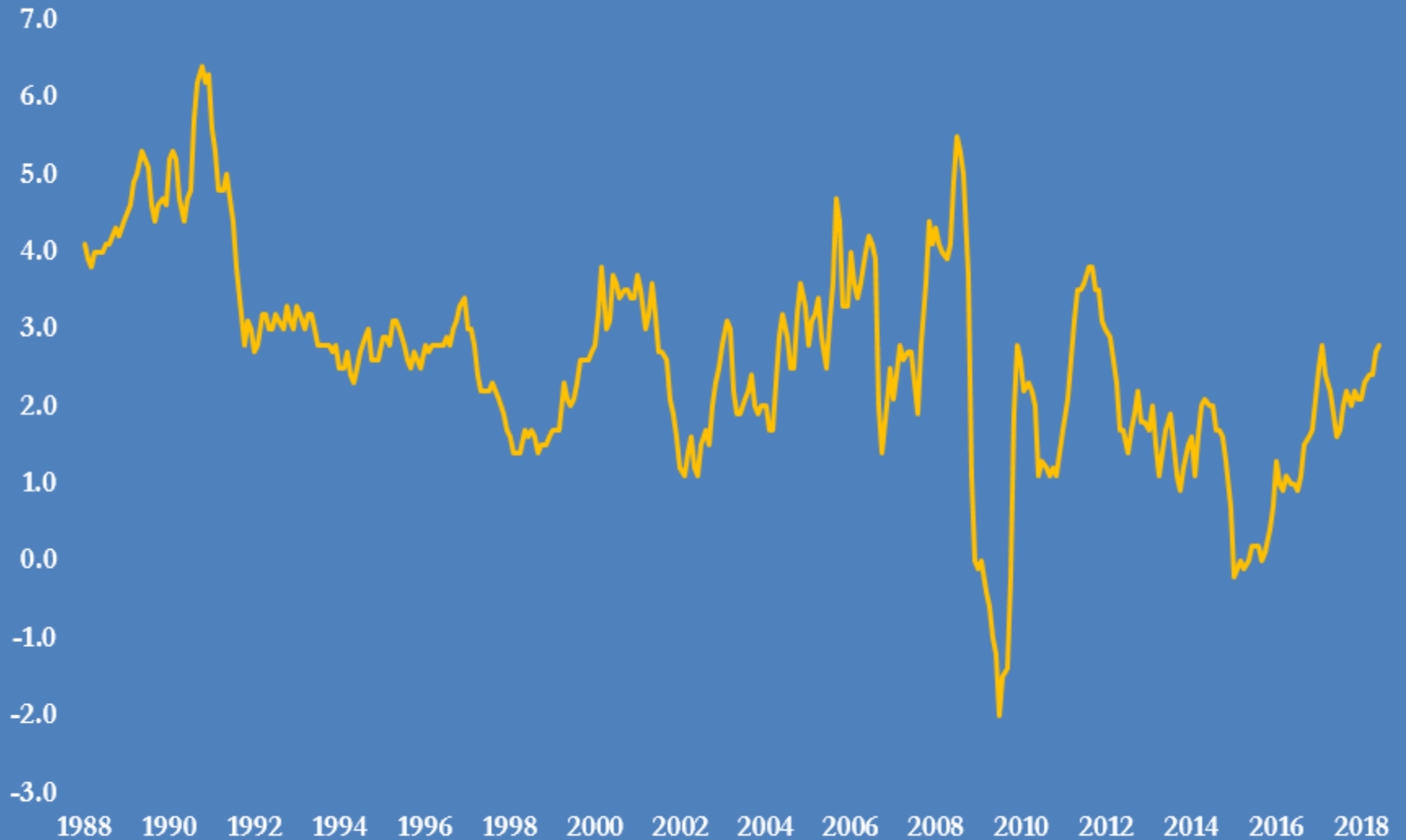
U.S. consumer sentiment index, 1957-2018



Source: University of Michigan Surveys of Consumers

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U.S. consumer price inflation 12-month percent change in all-items CPI

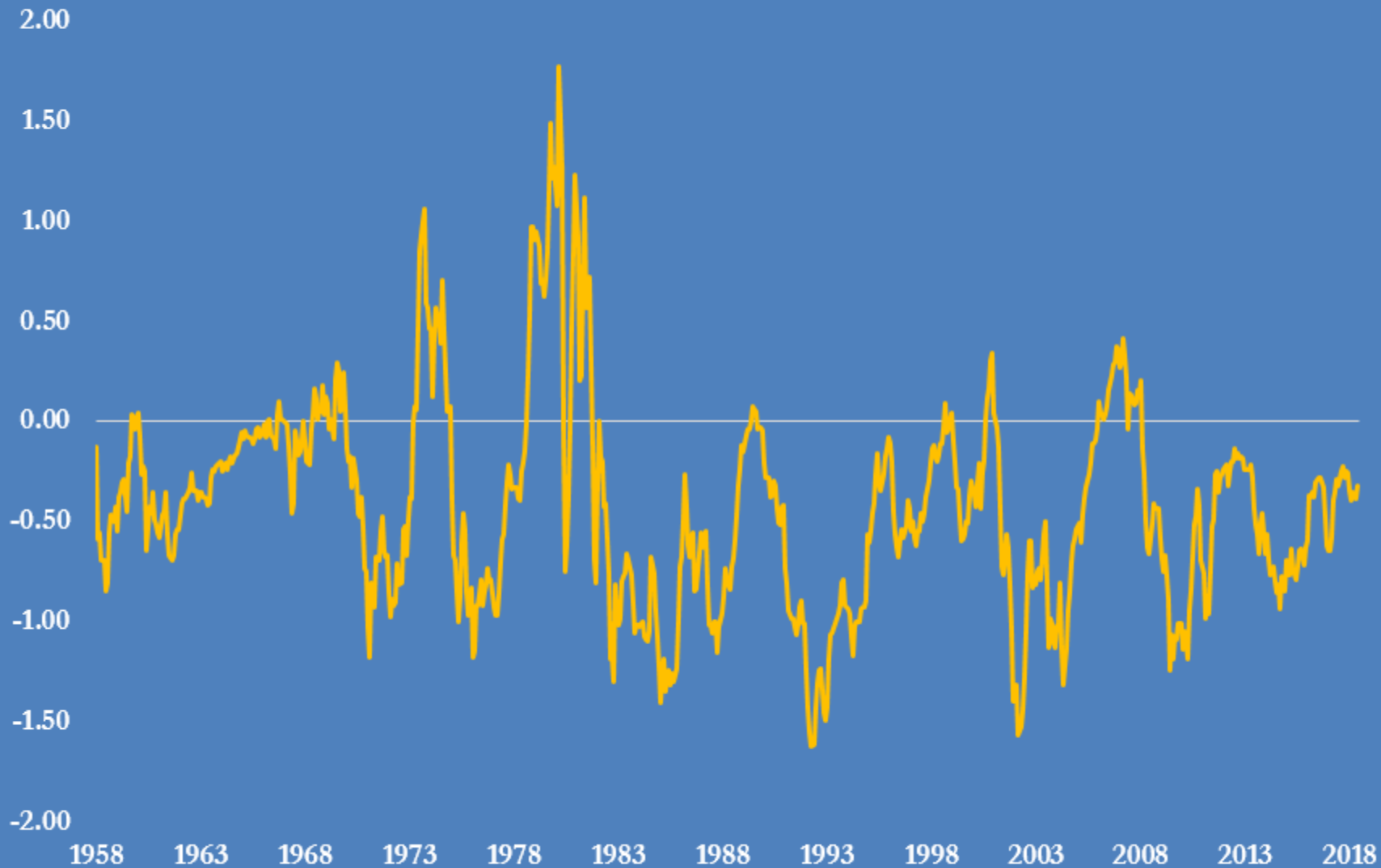


Source: U.S. Bureau of Labor Statistics

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U.S. Treasury yield curve, 1958-2018

Percent spread between 1-yr and 3-yr constant maturity Treasury securities



Source: Board of Governors of the Federal Reserve System

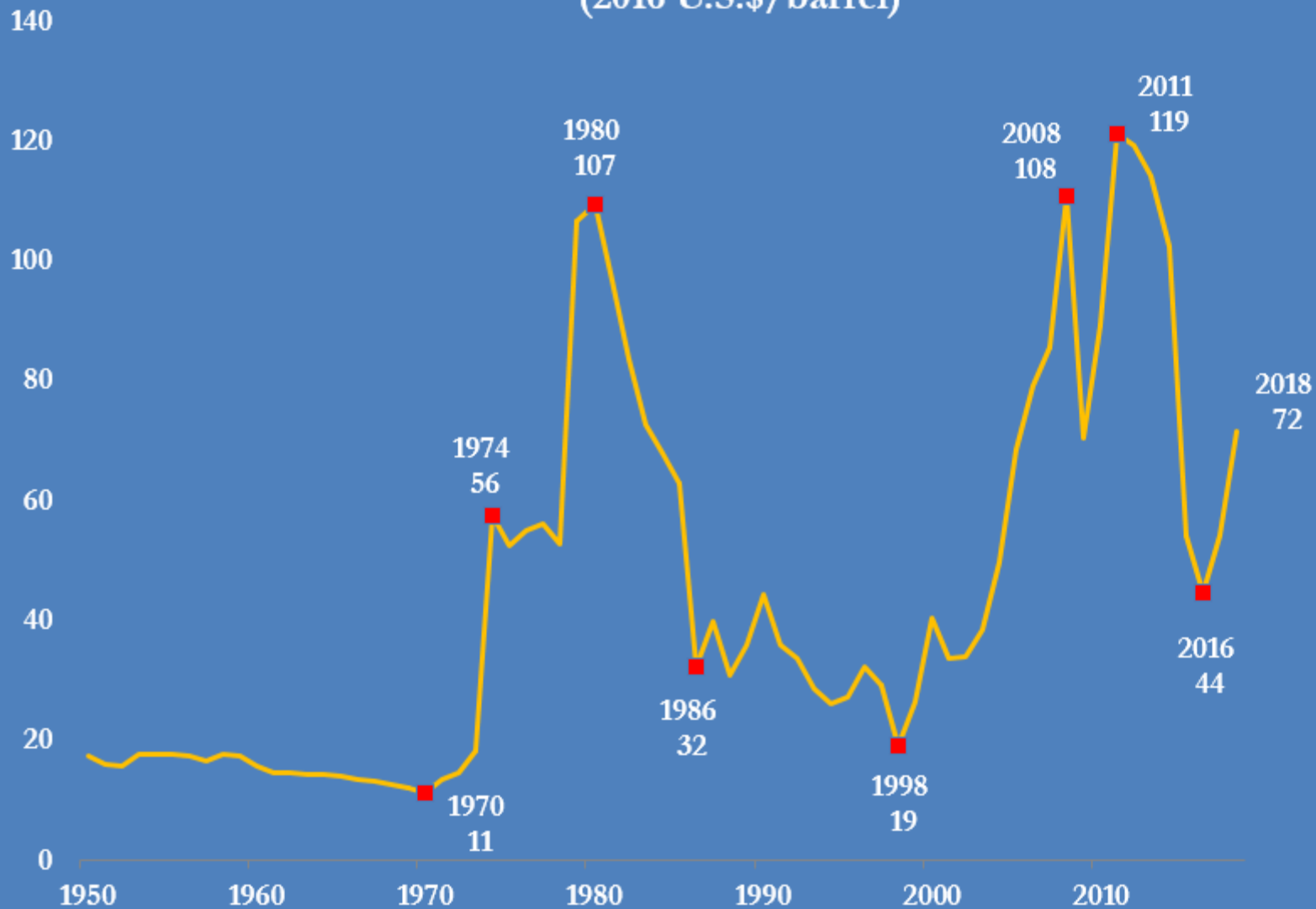
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World oil consumption growth, 1996-2017 (annual, million barrels per day)



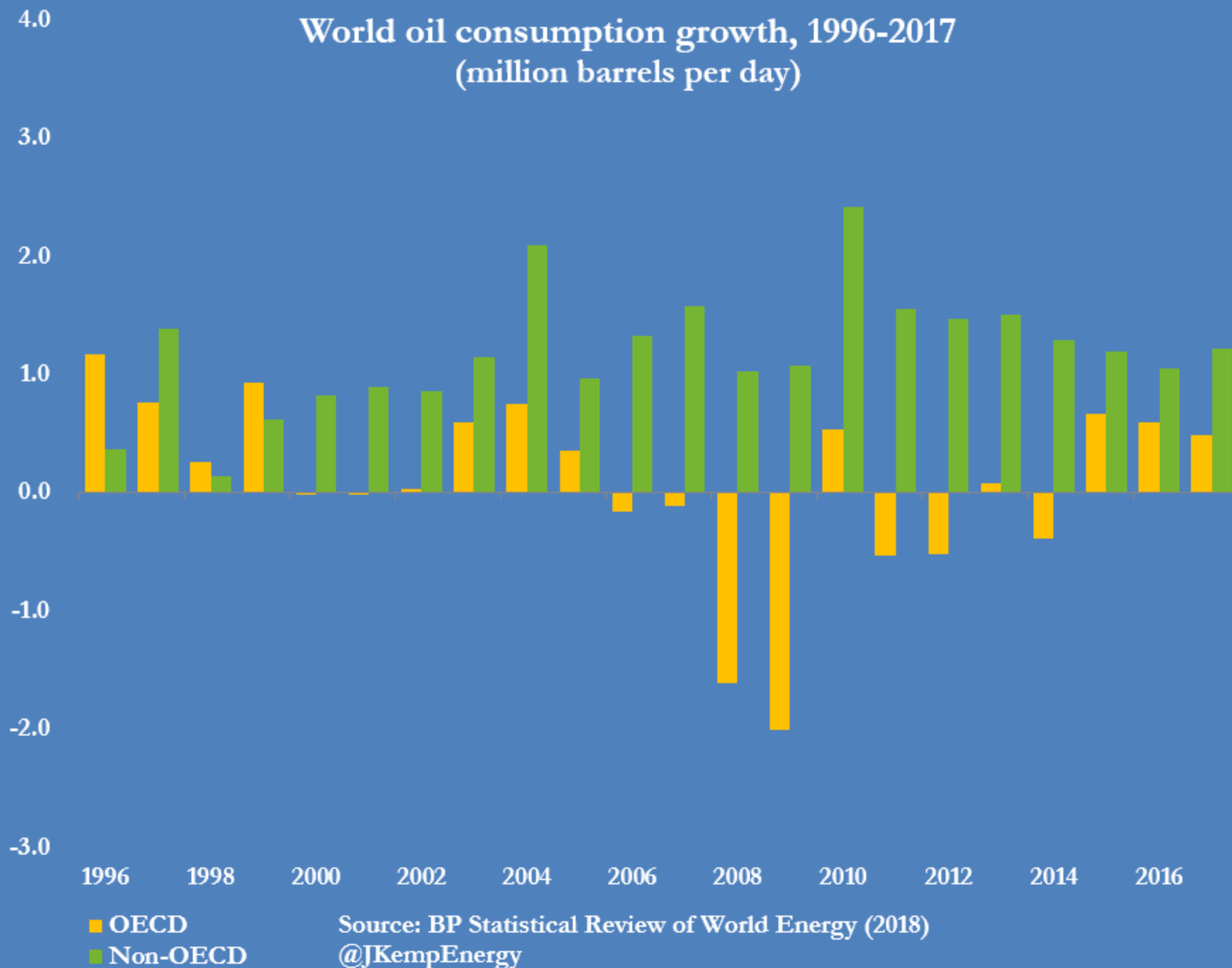
Source: BP Statistical Review of World Energy (2018)
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Real crude oil prices 1950-2018 (2016 U.S.\$/barrel)



Source: BP Statistical Review of World Energy (2017) Reuters calculations for 2017 and 2018
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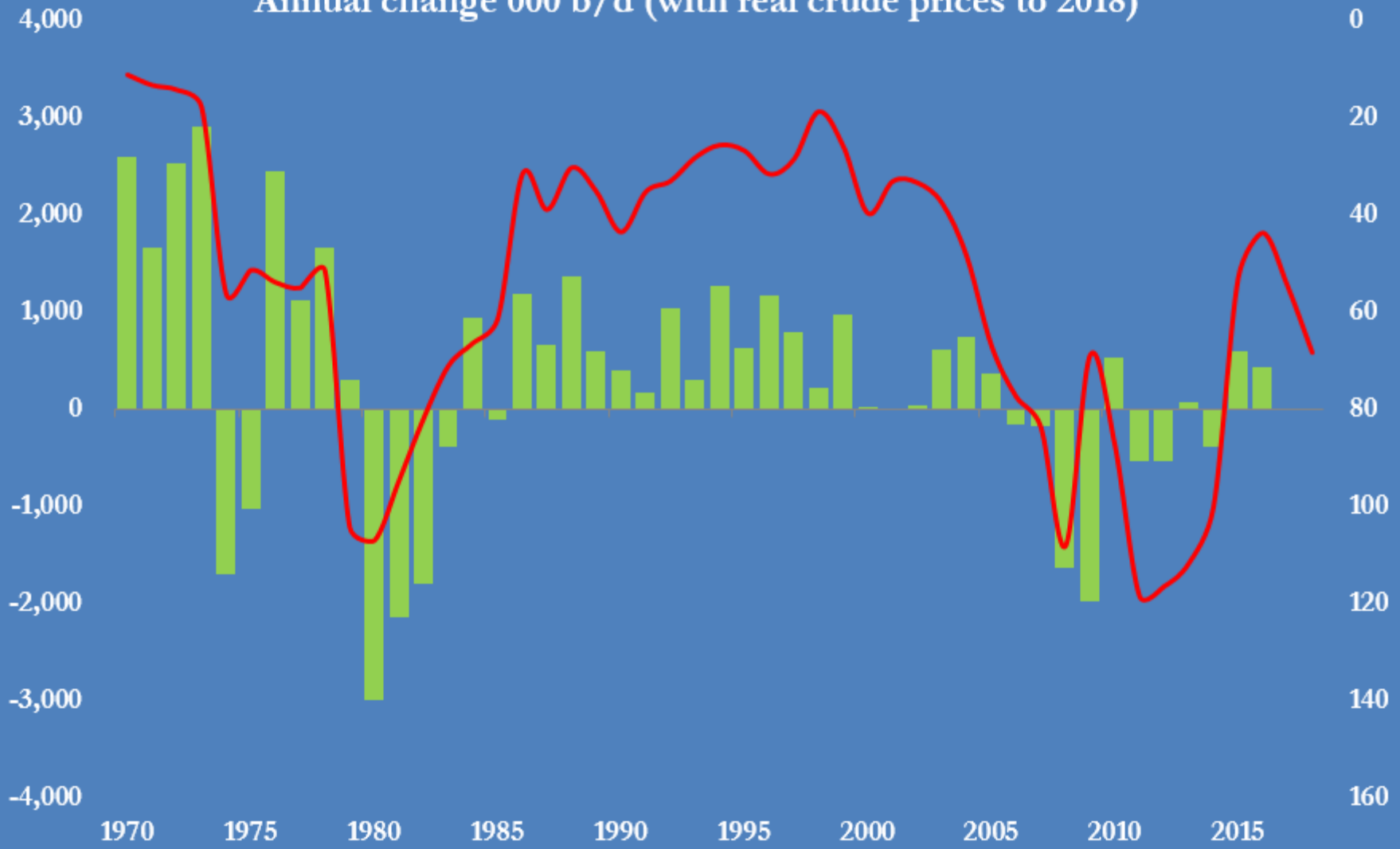
World oil consumption growth, 1996-2017 (million barrels per day)



Source: BP Statistical Review of World Energy (2018)
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OECD oil consumption, 1970-2016

Annual change 000 b/d (with real crude prices to 2018)



■ OECD oil consumption growth (000 b/d) (l-axis)
— Real crude oil price (U.S.\$/bbl) (r-axis)

Source: BP Statistical Review of World Energy (2017)
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