

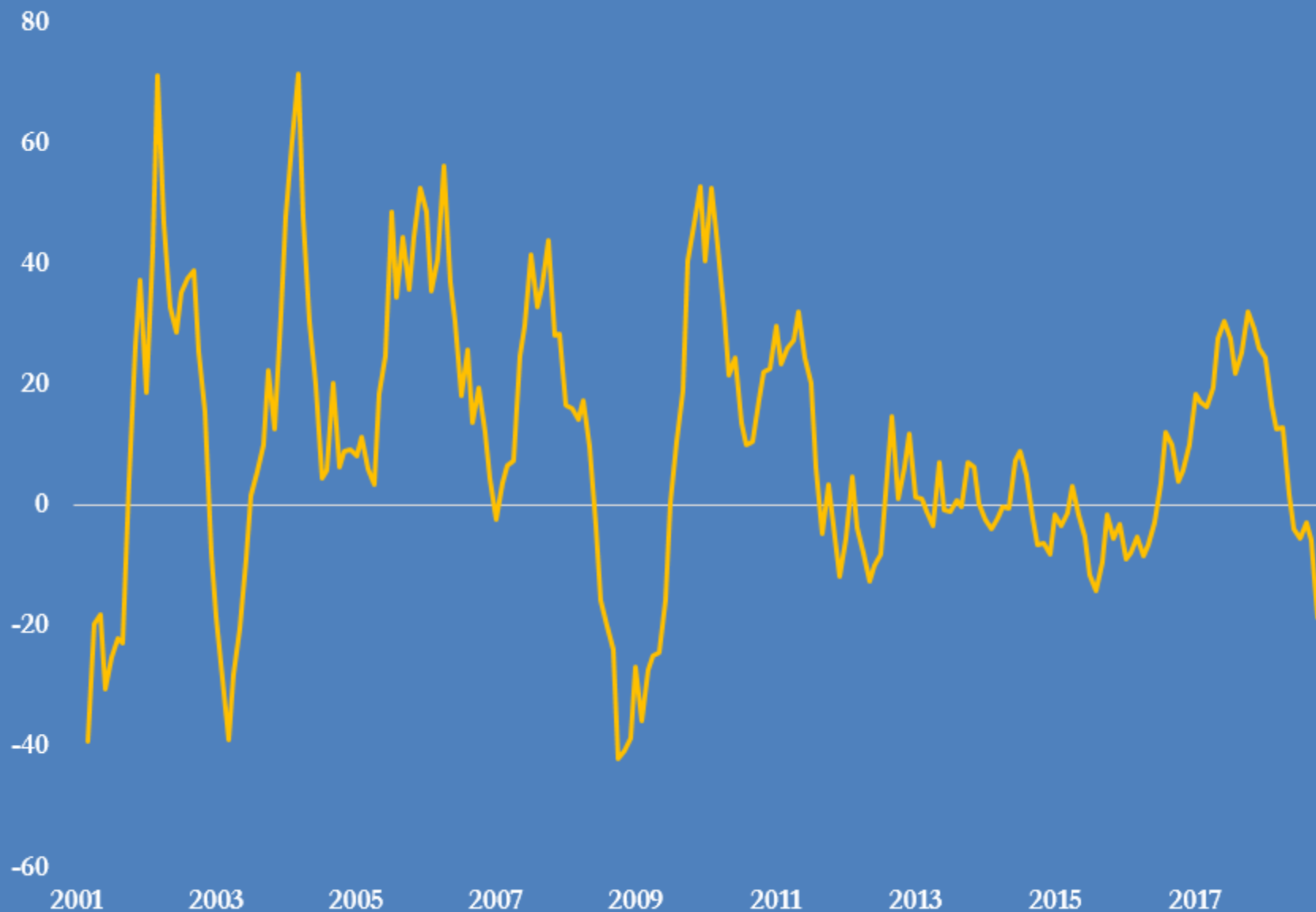
Global financial and real indicators

JOHN KEMP

REUTERS

23 Oct 2018

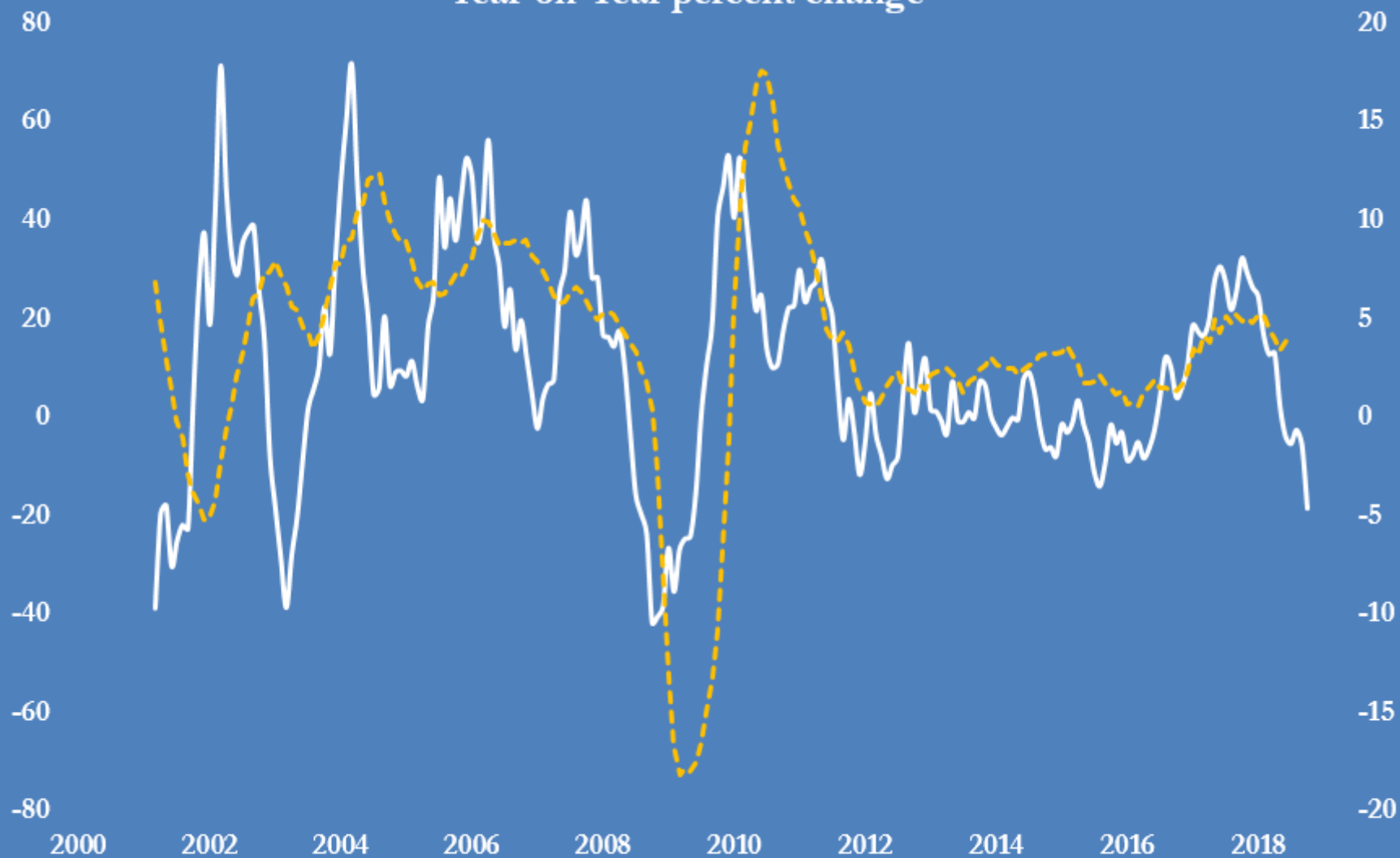
South Korea's KOSPI-100 equity index, 2001-2018 monthly, percent change compared with prior year



Source: Refinitiv Eikon

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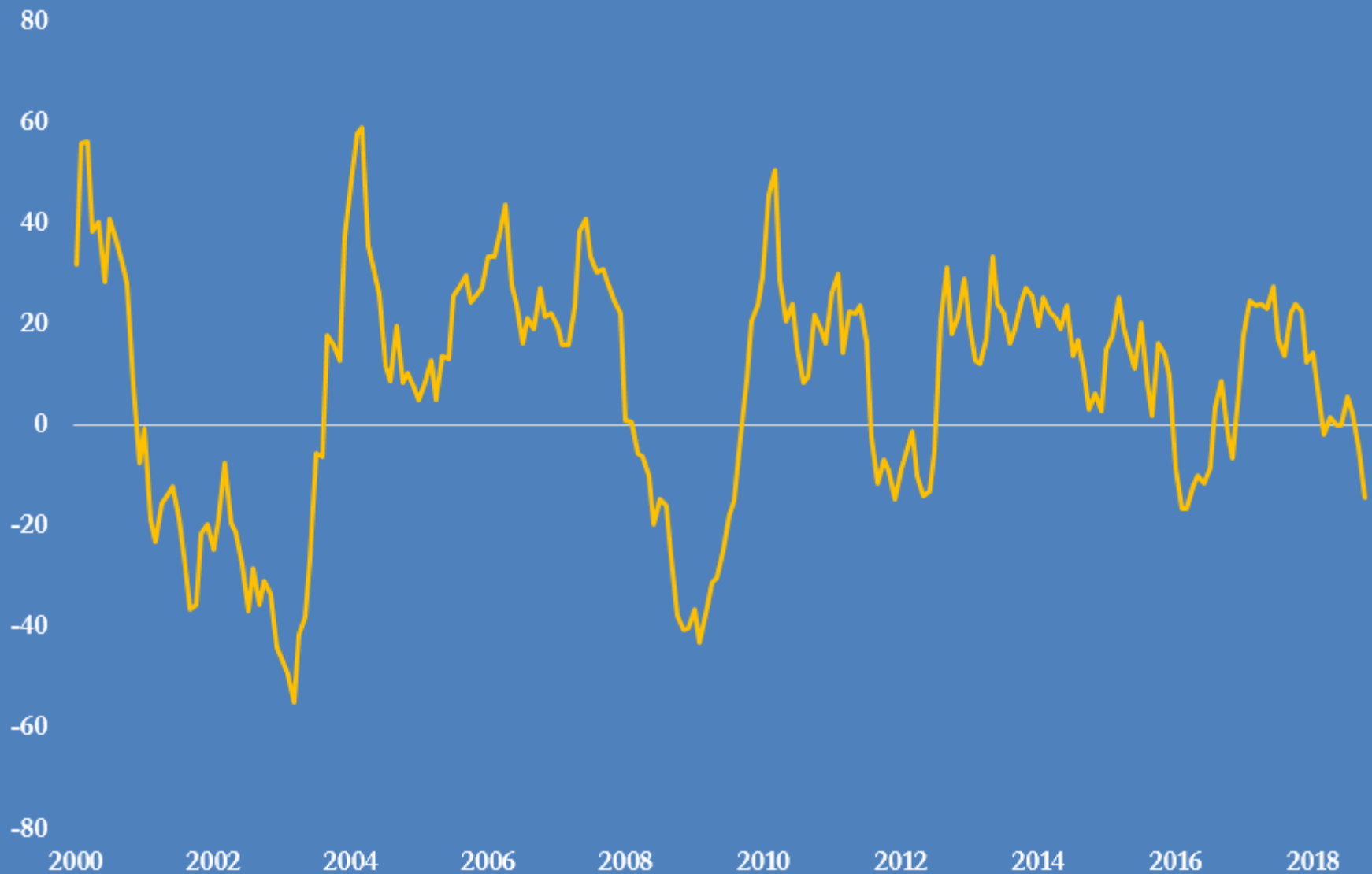
South Korea's KOSPI 100 equity index and world trade Year-on-Year percent change



— KOSPI 100 share index (YoY percent change) (left-axis)
- - - World trade volumes (YoY percent change) (right-axis)

Source: CPB, Refinitiv Eikon
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Germany's DAX equity index monthly, percent change compared with a year earlier

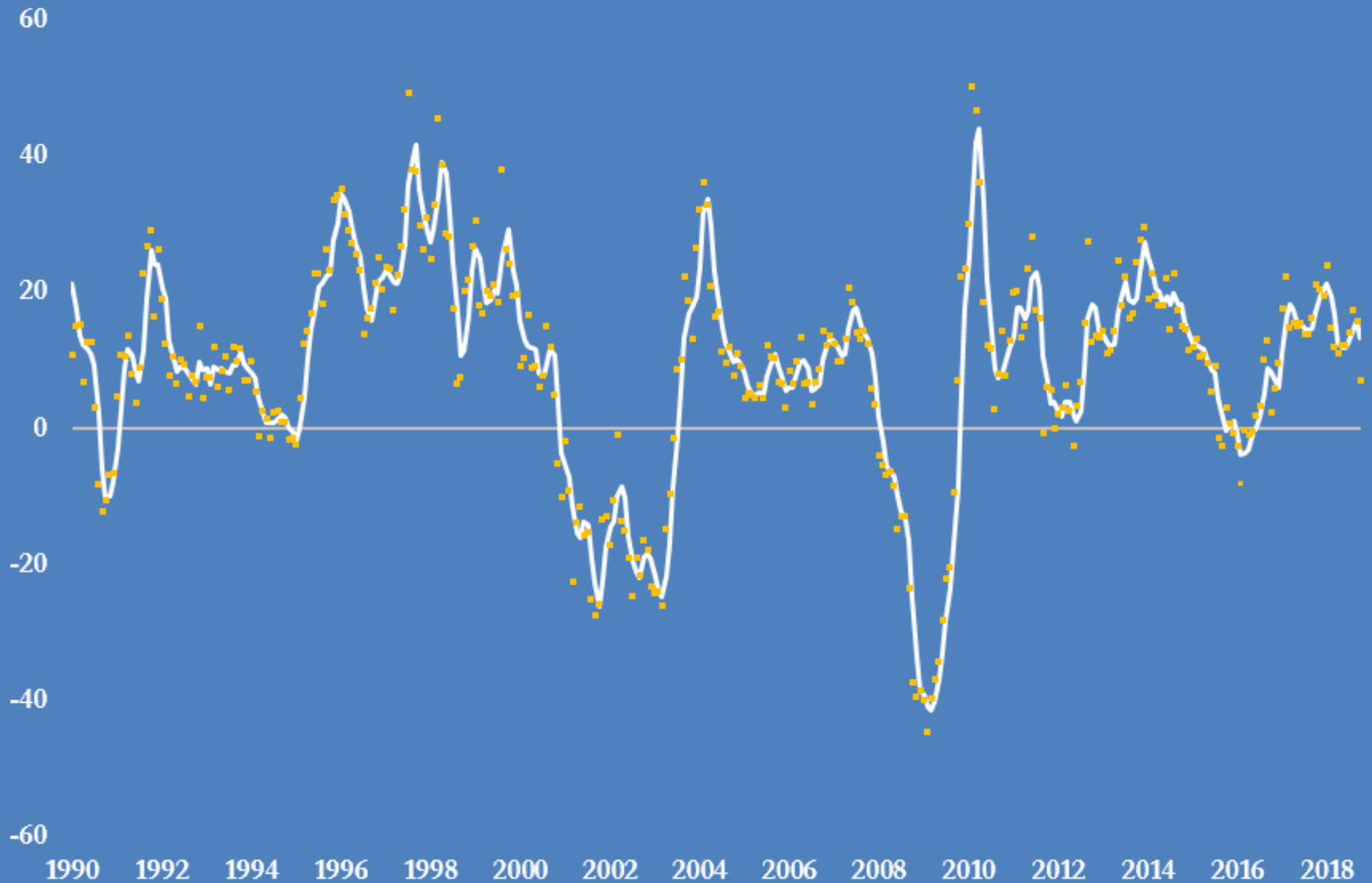


Source: Refinitiv Eikon

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S&P500 equity index, 1990-2018

Percent change from prior year, individual months and 3-month average

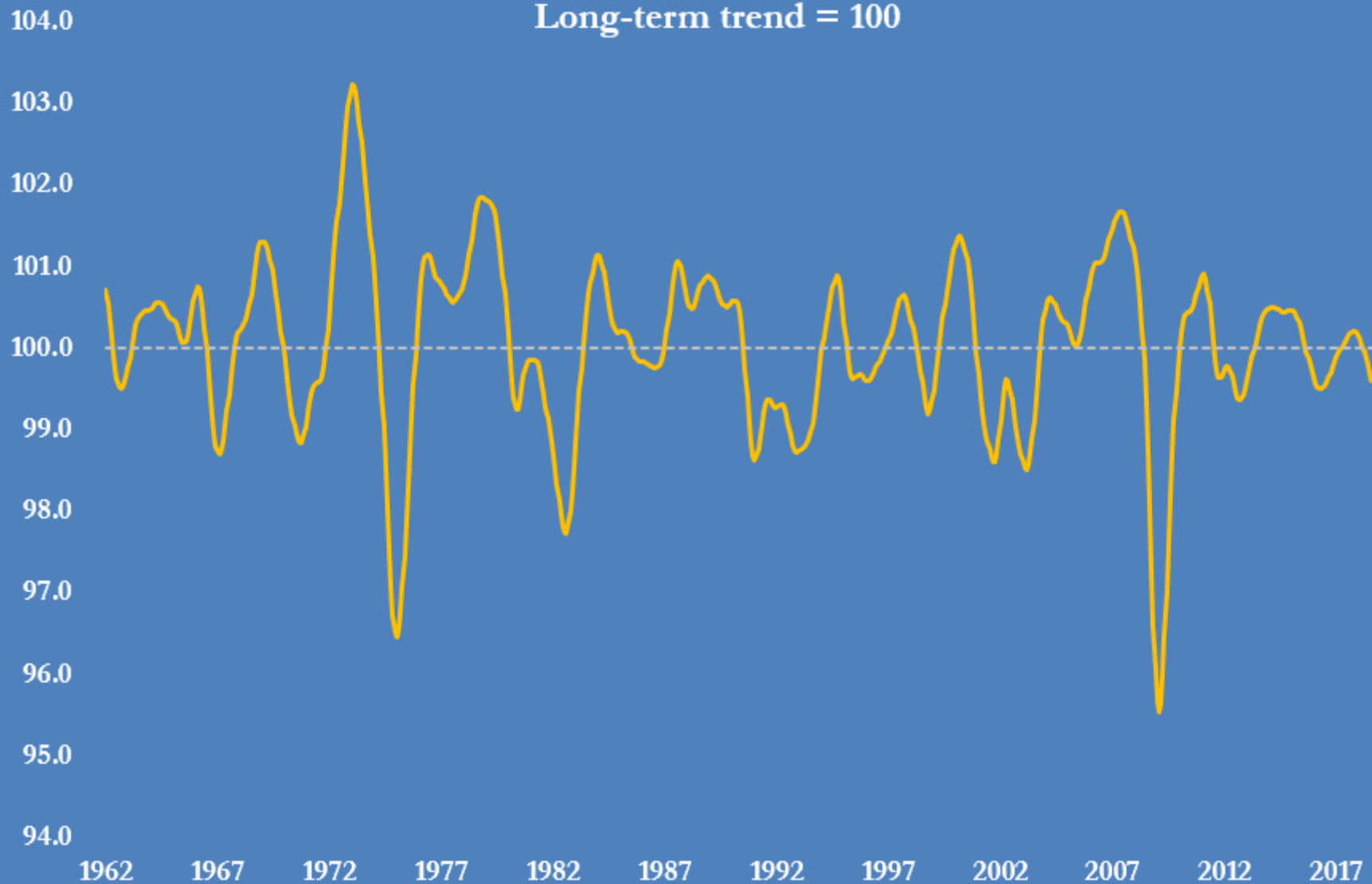


Source: Thomson Reuters Eikon

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OECD Composite Leading Indicator, 1962-2018

Long-term trend = 100

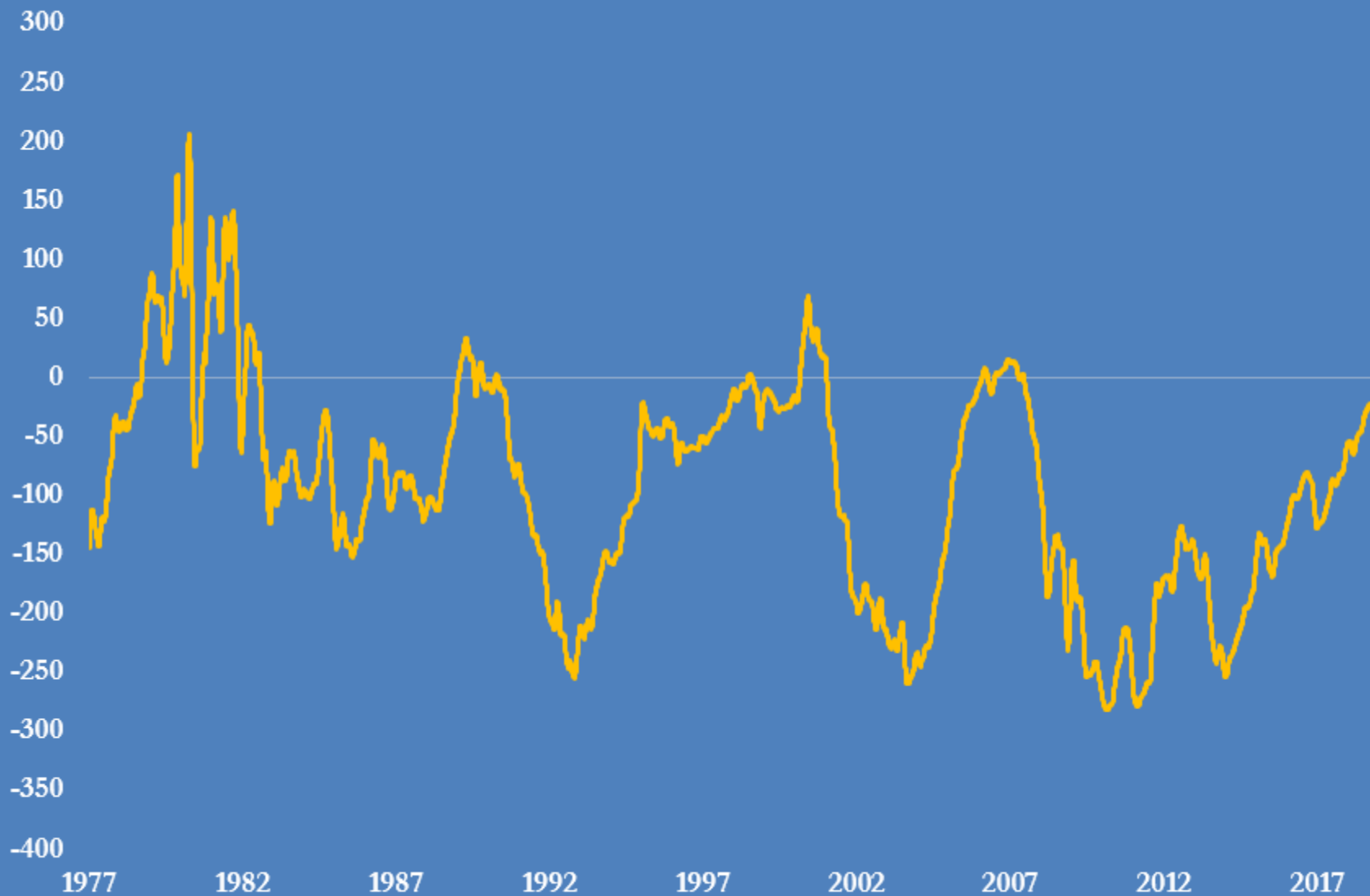


Source: OECD

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U.S. Treasury yield curve (2yr - 10yr)

Basis points

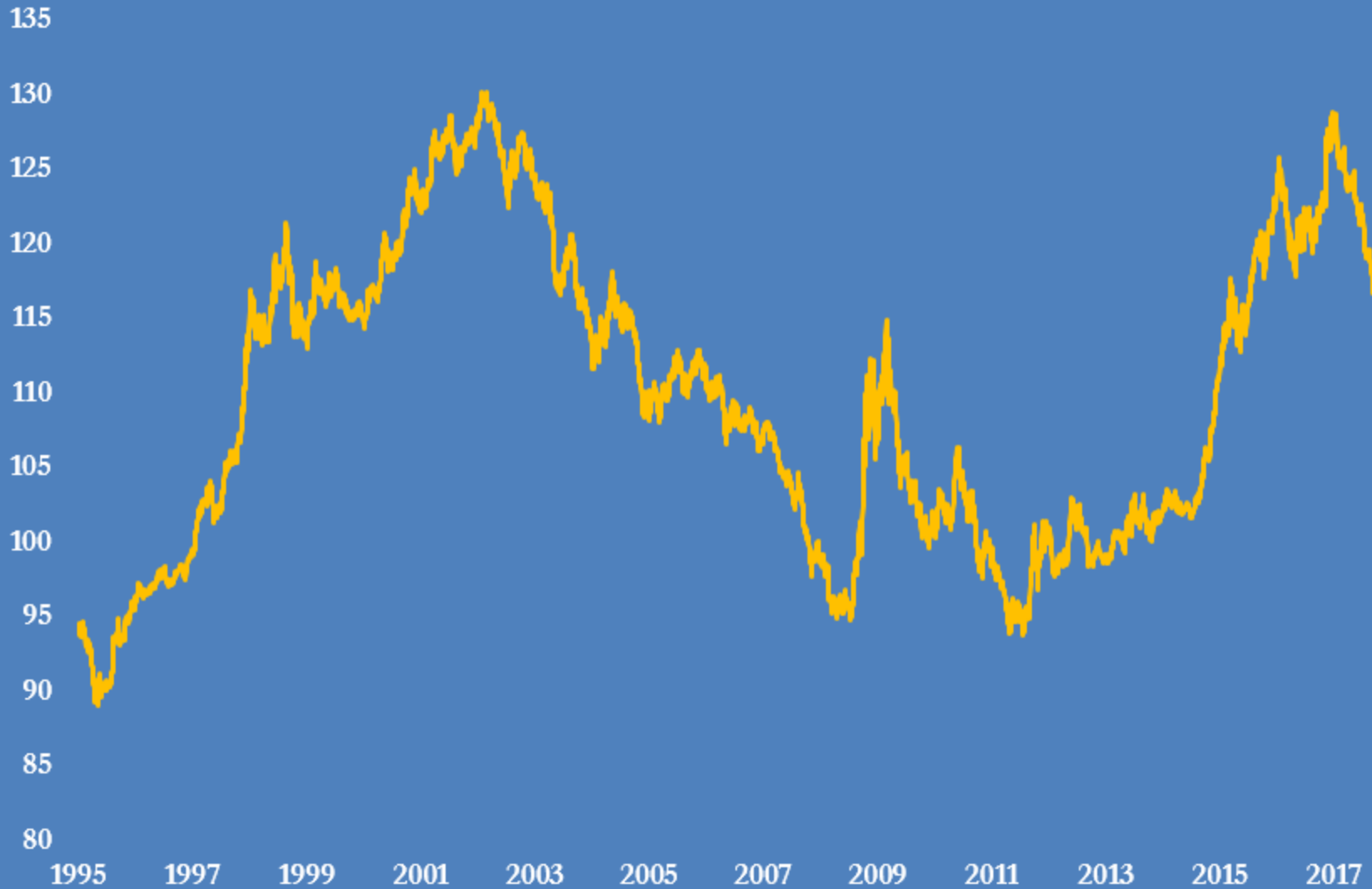


Source: Thomson Reuters Eikon

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U.S. dollar exchange rate index, 1995-2018

Broad currency index, trade-weighted major trading partners

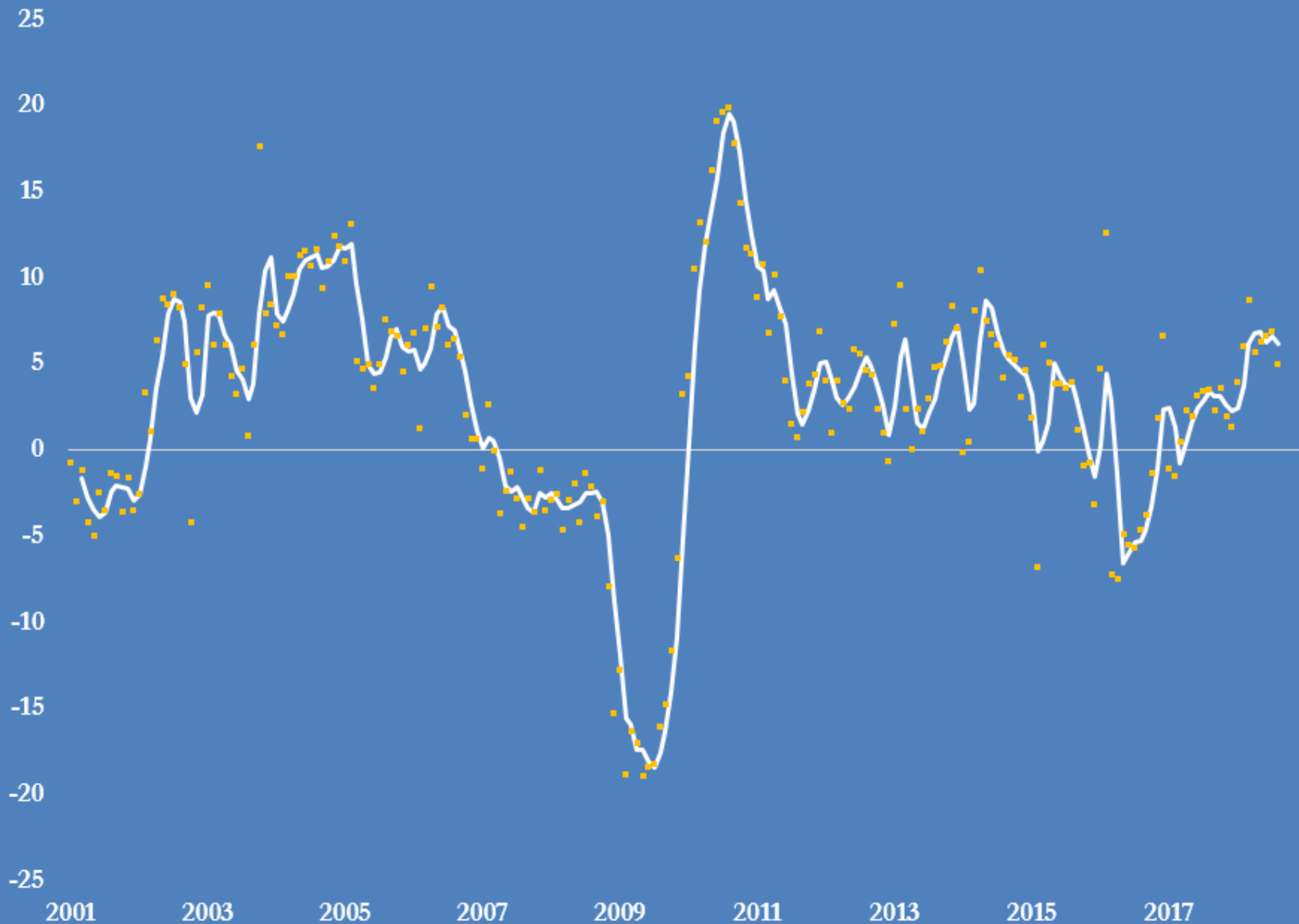


Source: Board of Governors of the Federal Reserve System

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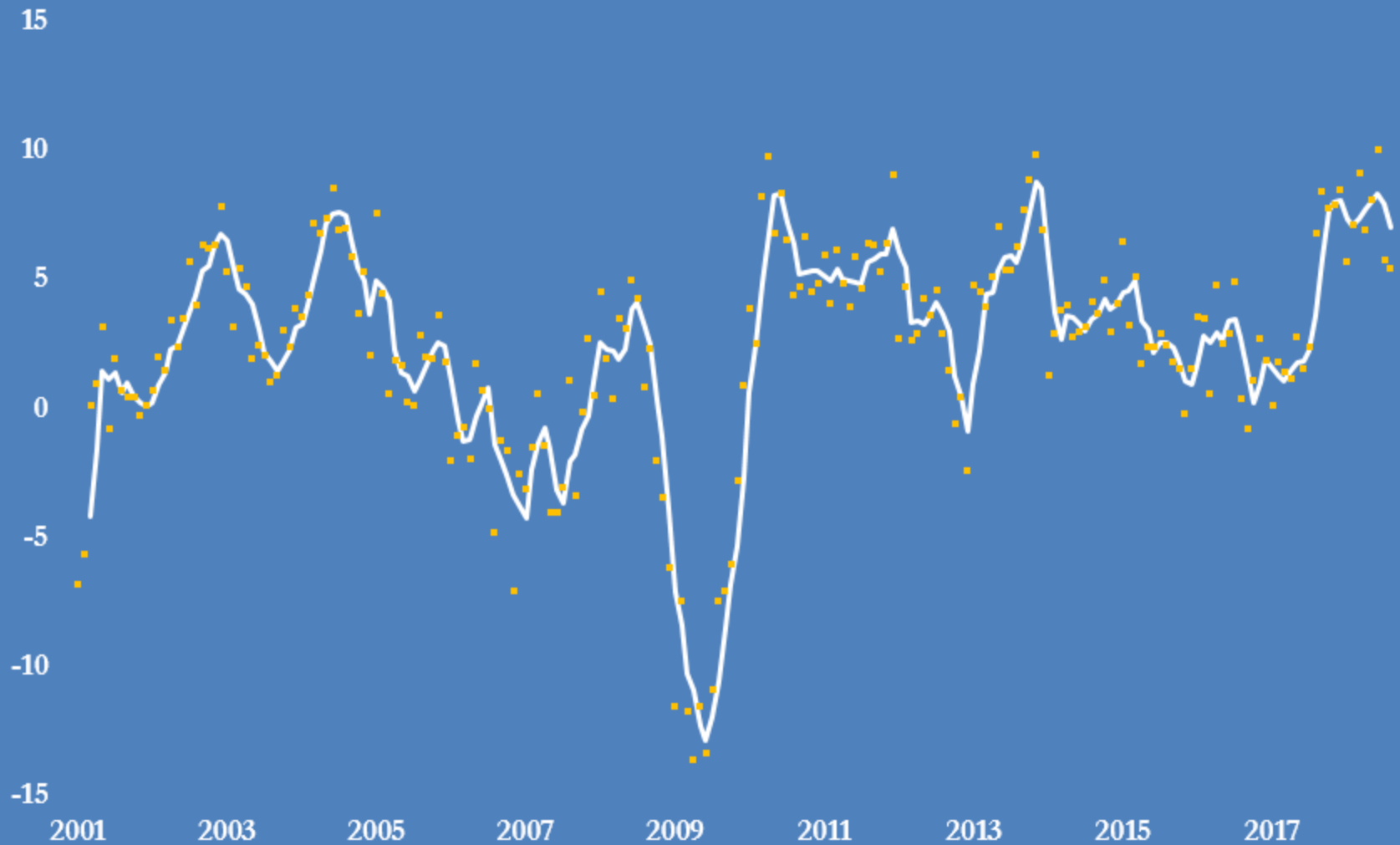
U.S. intermodal rail freight, 2001-2018

Percent change from prior year, individual months and 3-month average



U.S. freight truck tonnage, 2001-2018

Percent change compared with prior year
Individual months and 3-month running average

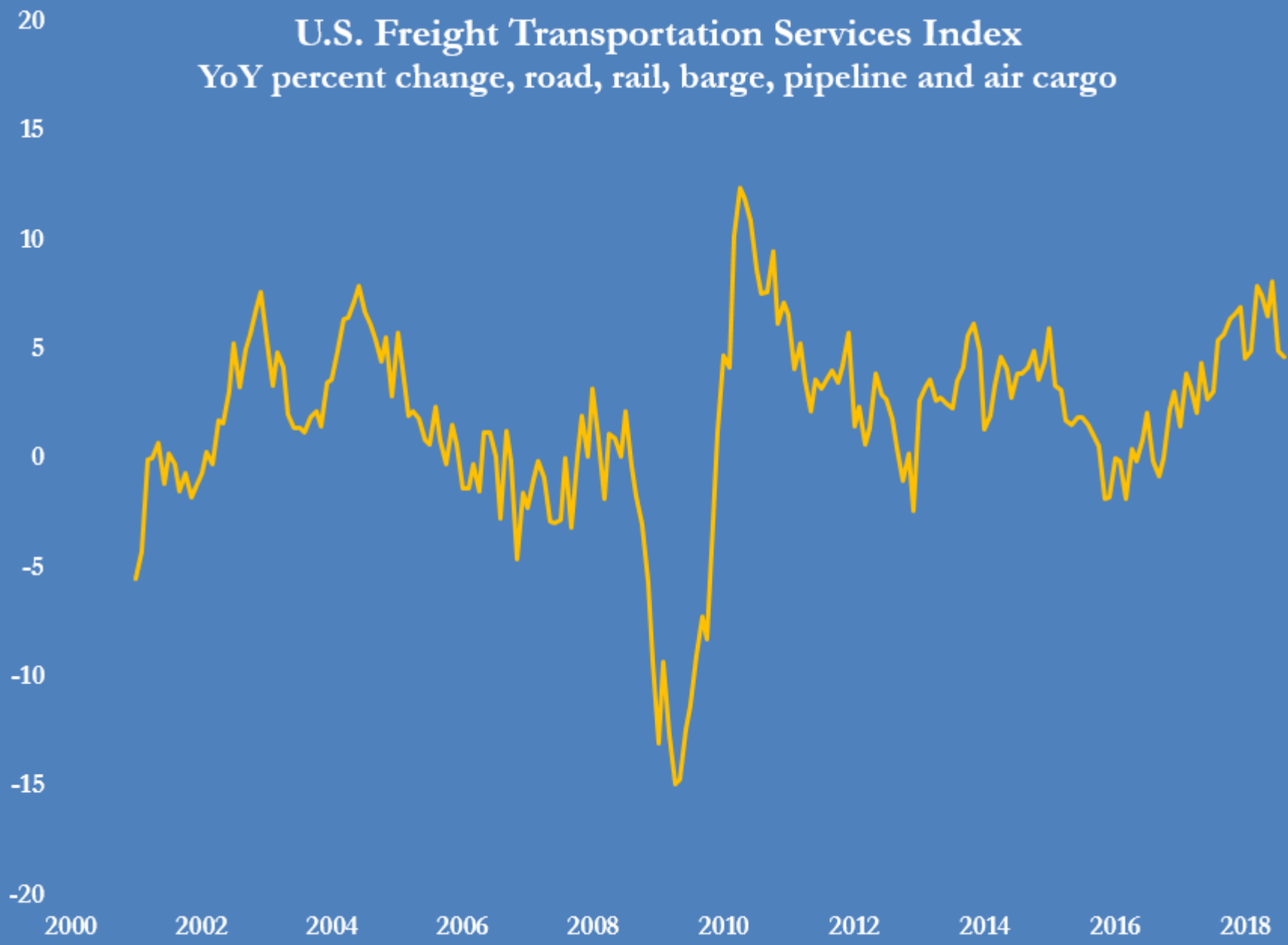


Source: American Trucking Associations via U.S. Bureau of Transportation Statistics

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U.S. Freight Transportation Services Index

YoY percent change, road, rail, barge, pipeline and air cargo



Source: U.S. Bureau of Transportation Statistics

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