

U.S. electricity generation from gas and coal

Selected indicators

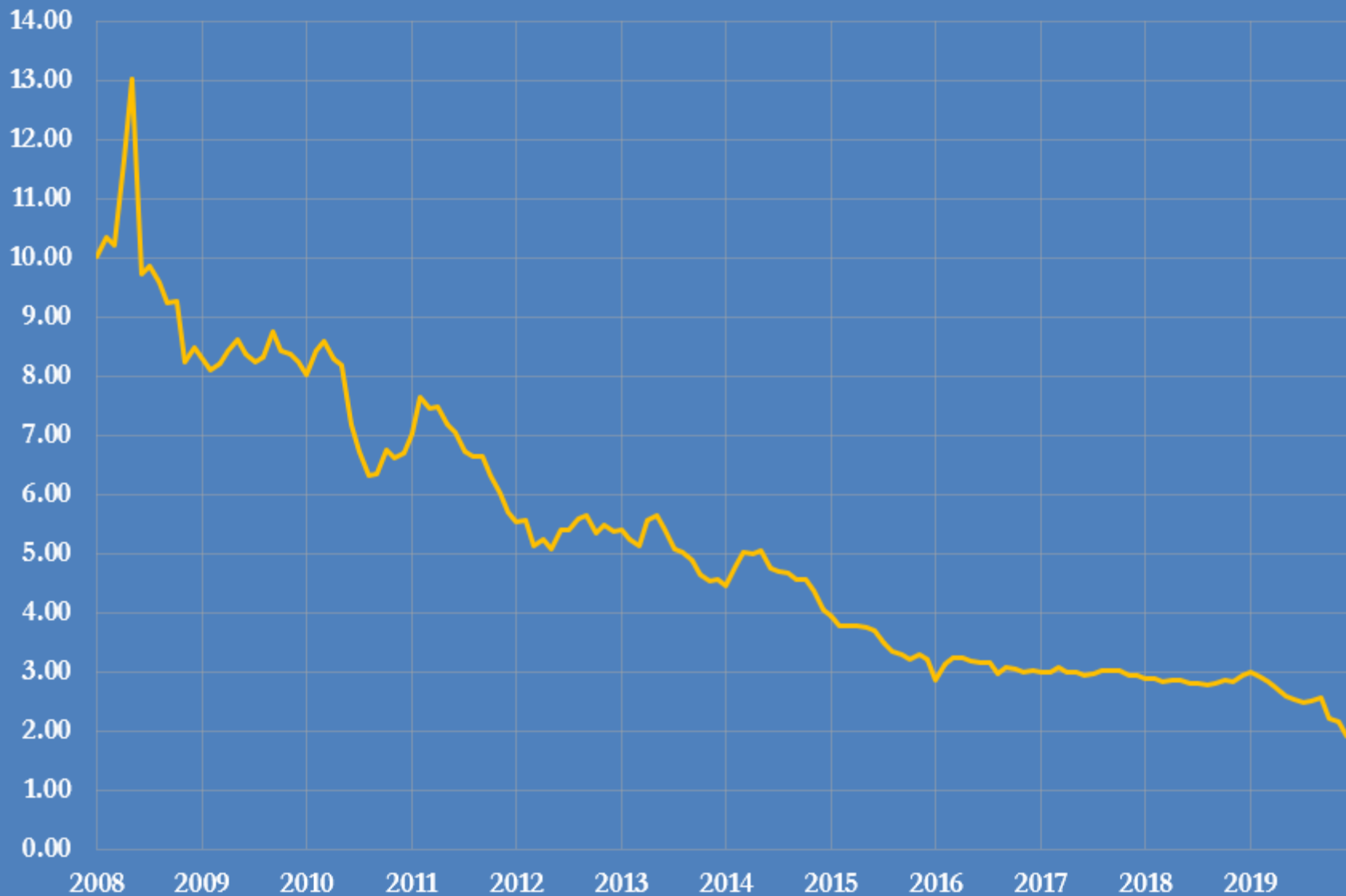
JOHN KEMP

REUTERS

21 Jan 2020

U.S. natural gas future price for deliveries in March 2020

U.S.\$ per million British thermal units



Source: New York Mercantile Exchange

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U.S. natural gas future price for deliveries in March 2020

U.S.\$ per million British thermal units



Source: New York Mercantile Exchange

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U.S. natural gas calendar spread March 2020-March 2021

U.S.\$ per million British thermal units

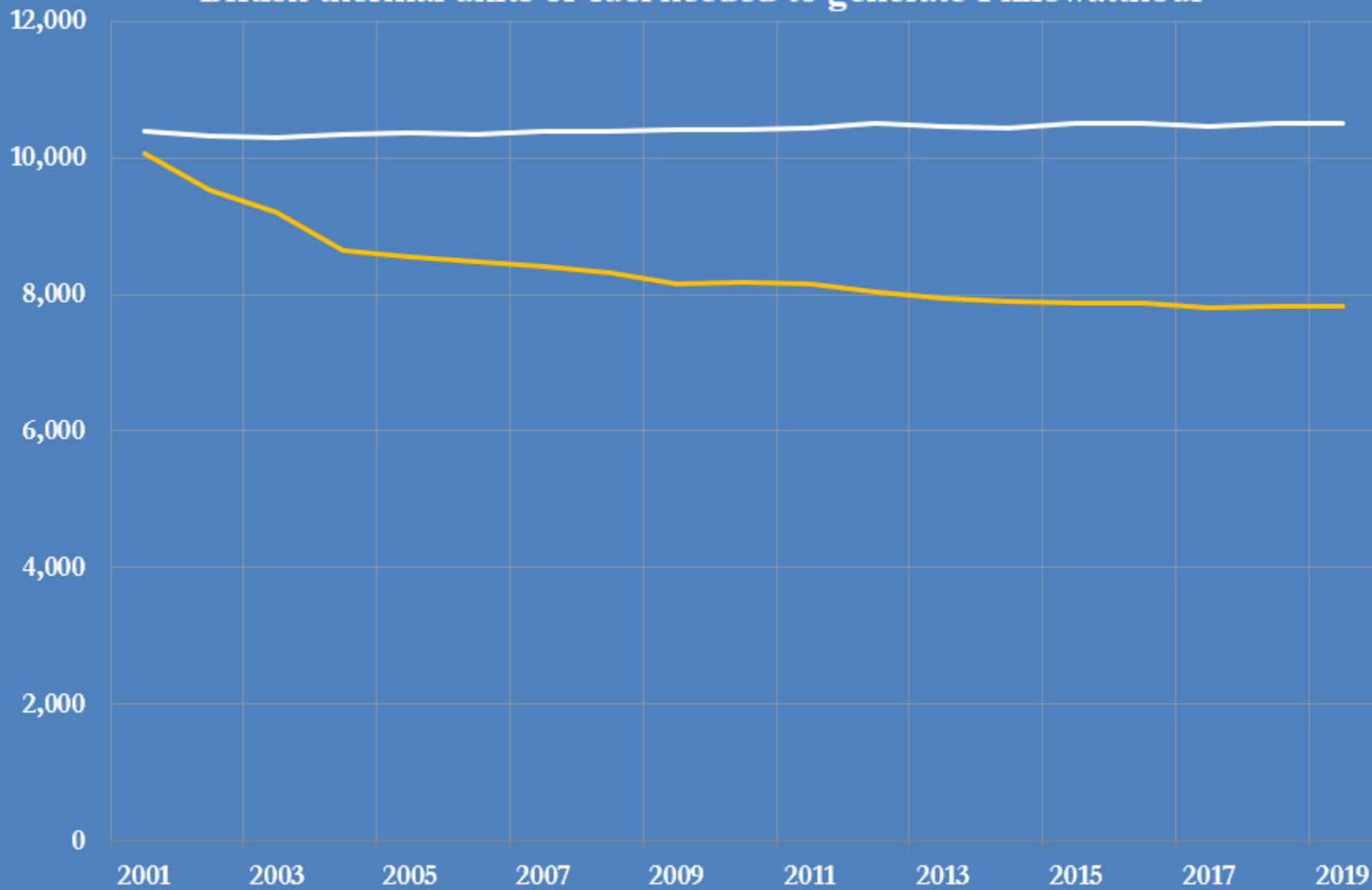


Source: New York Mercantile Exchange

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Net heat rate: fuel consumption needed to generate electricity

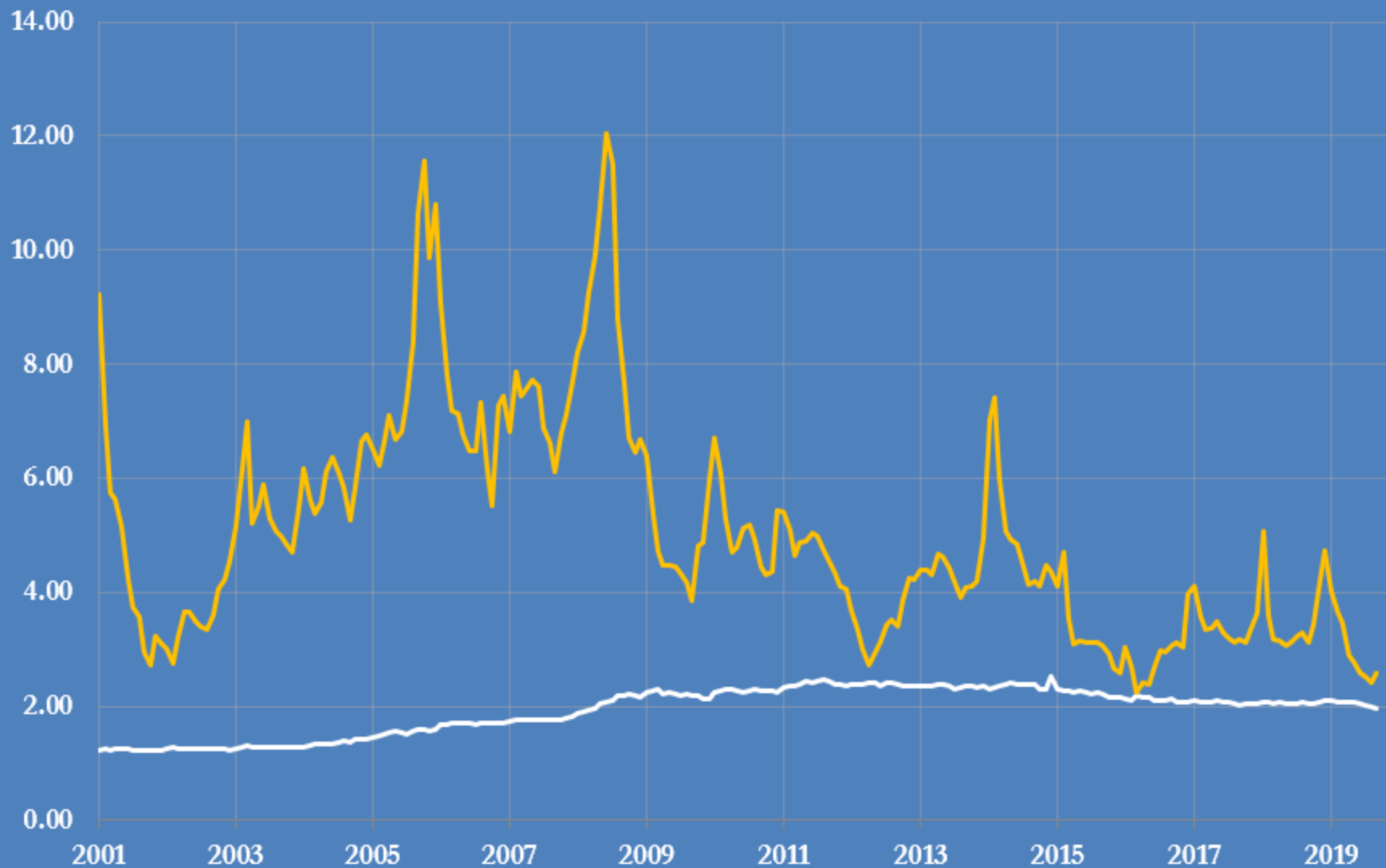
British thermal units of fuel needed to generate 1 kilowatthour



— Coal
— Natural gas

Source: U.S. Energy Information Administration, *Monthly Energy Review*, Table A6
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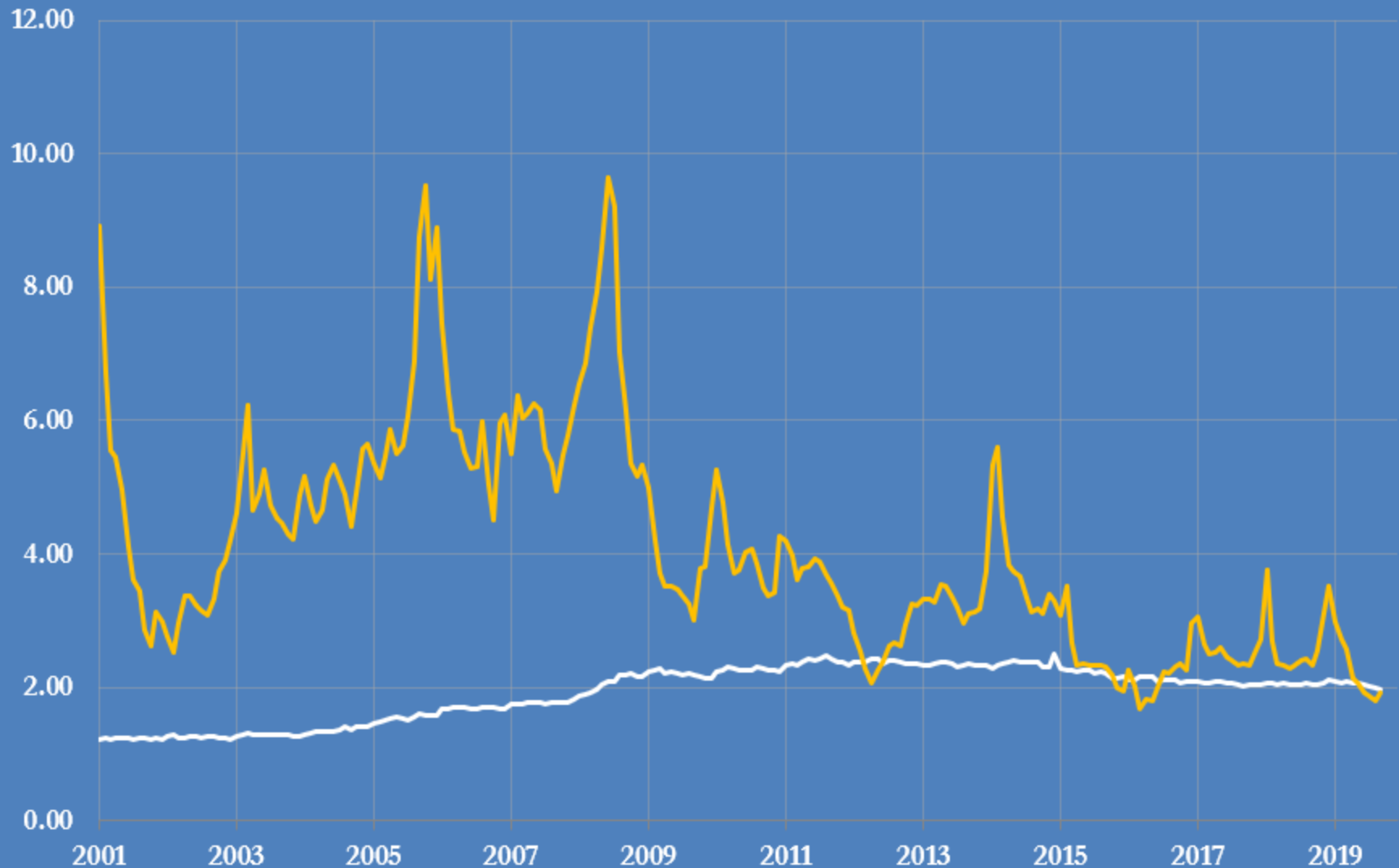
Cost of coal and natural gas received at U.S. electric generating plants (U.S.\$/mmBtu)



— Coal
— Natural gas

Source: U.S. Energy Information Administration, *Monthly Energy Review*
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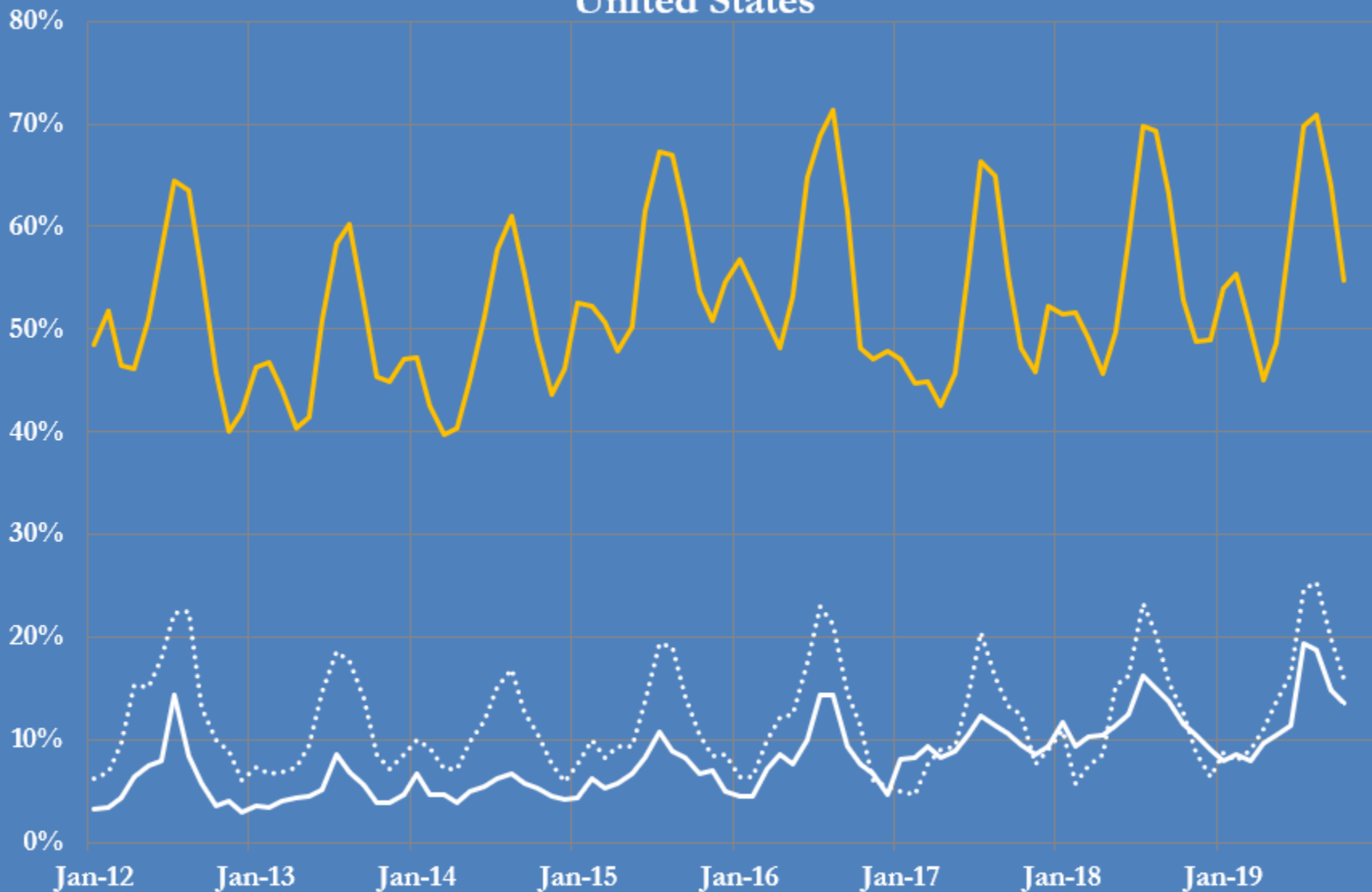
Cost of coal and natural gas received at U.S. electric generating plants (US\$/mmBtu) (adjusted for differential net heat rates)



— Coal
— Natural gas (adjusted)

Source: U.S. Energy Information Administration, *Monthly Energy Review*
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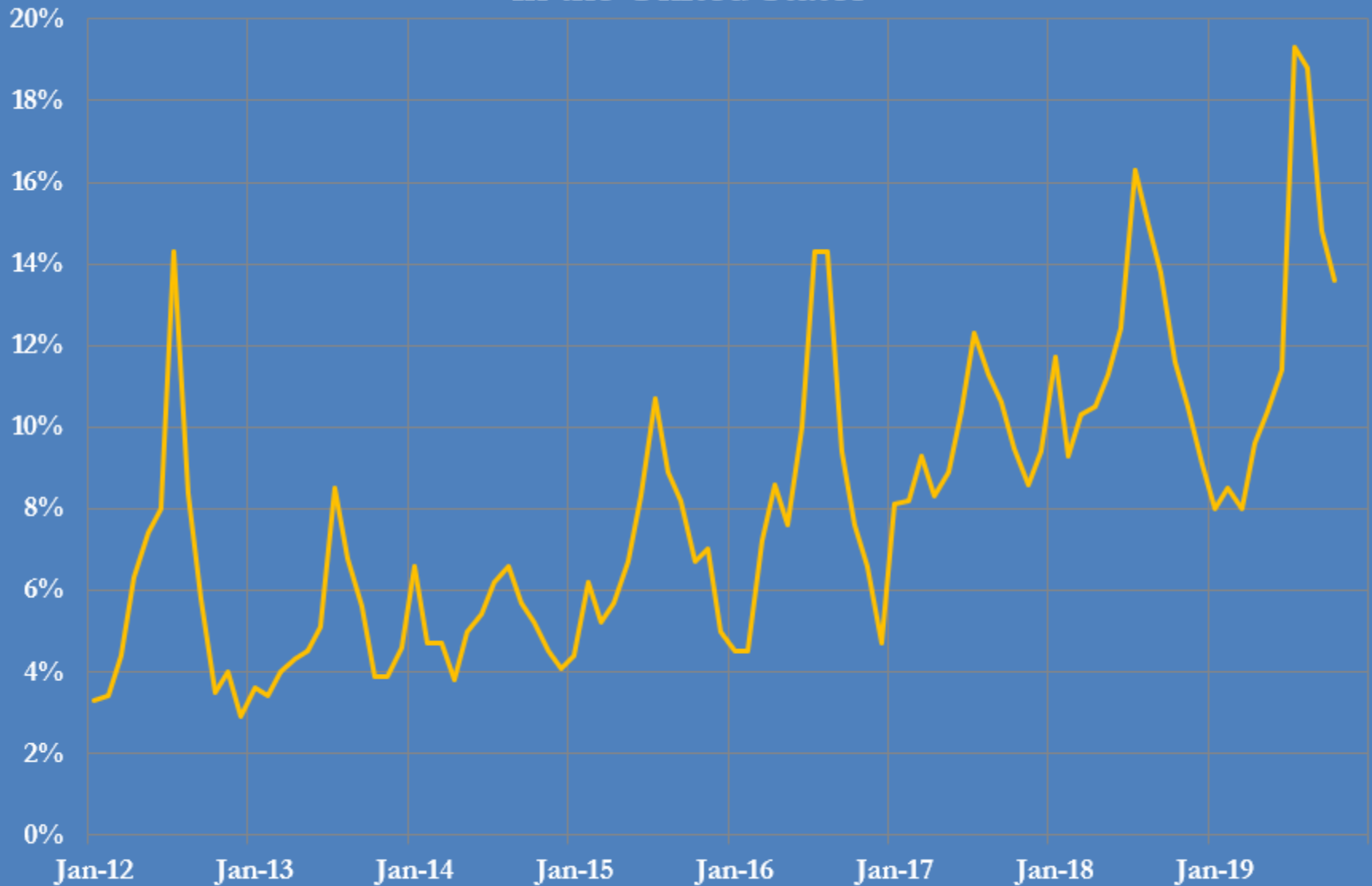
Monthly capacity factors for gas-fired power plants in the United States



— Combined Cycle
..... Steam Turbine
— Combustion Turbine

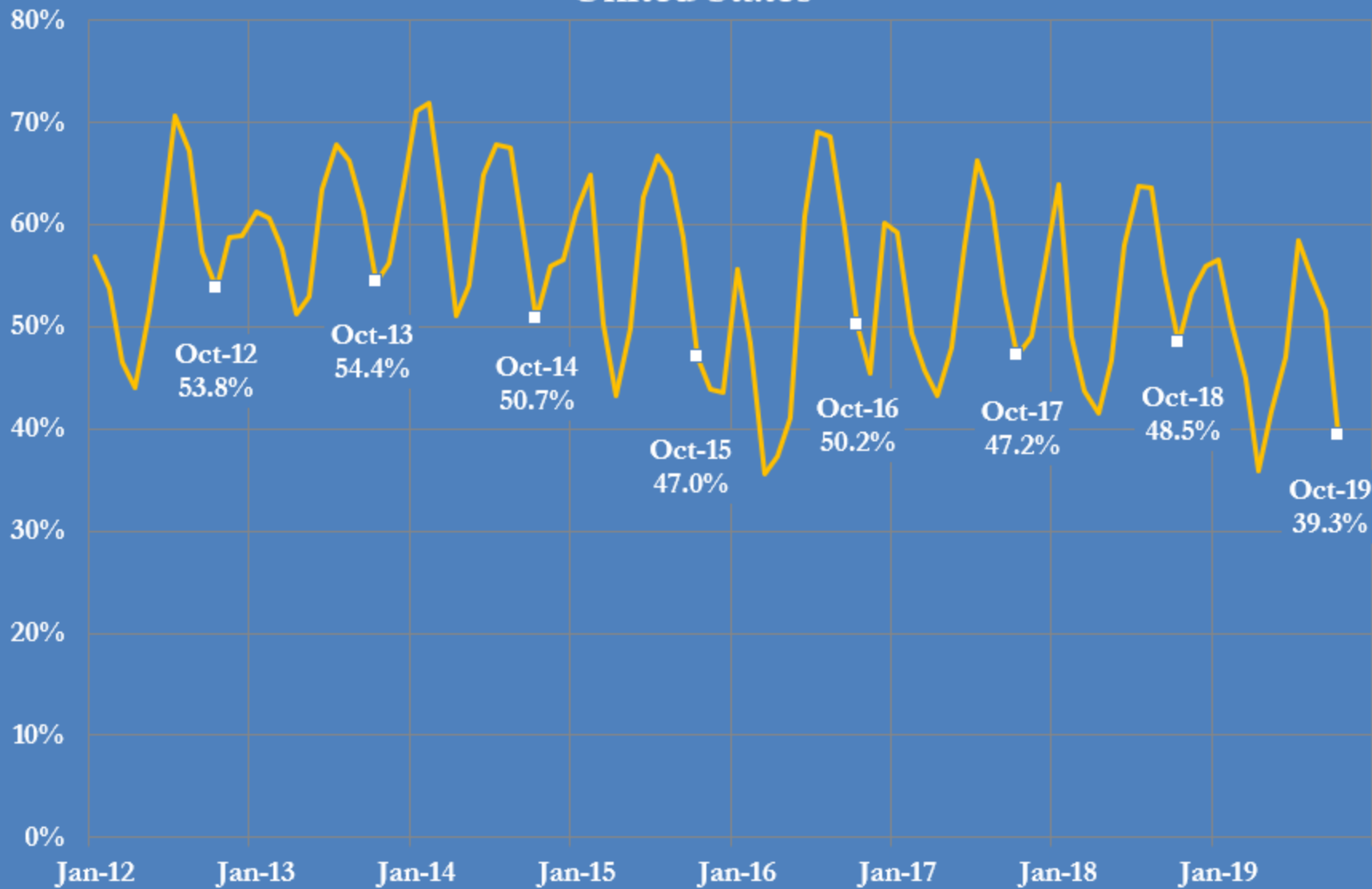
Source: U.S. Energy Information Administration
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Monthly capacity factors for natural gas turbine power plants in the United States



Source: U.S. Energy Information Administration
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Monthly capacity factors for coal-fired power plants in the United States



Source: U.S. Energy Information Administration
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