

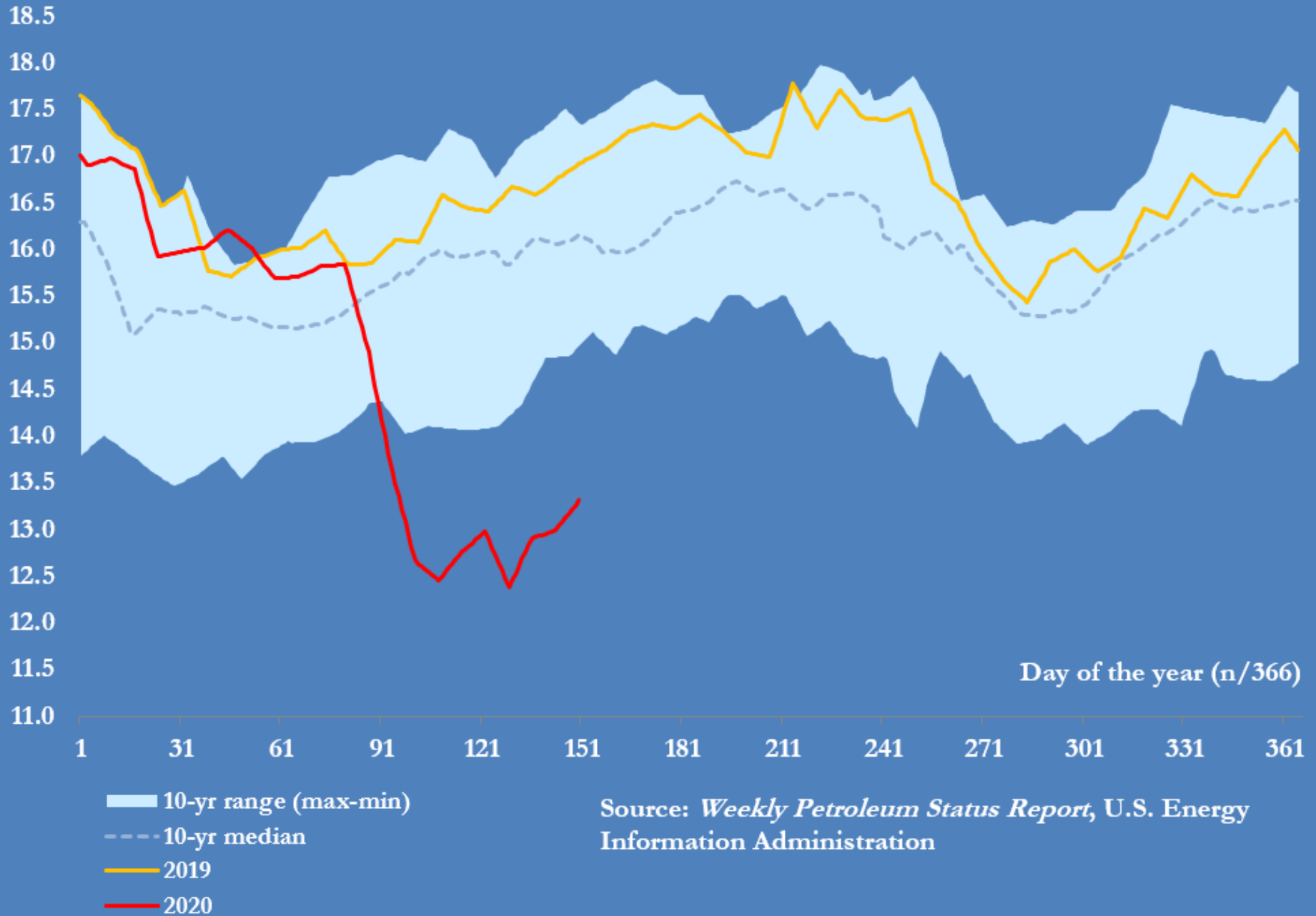
# U.S. distillate production and inventories

## Selected indicators

JOHN KEMP  
REUTERS

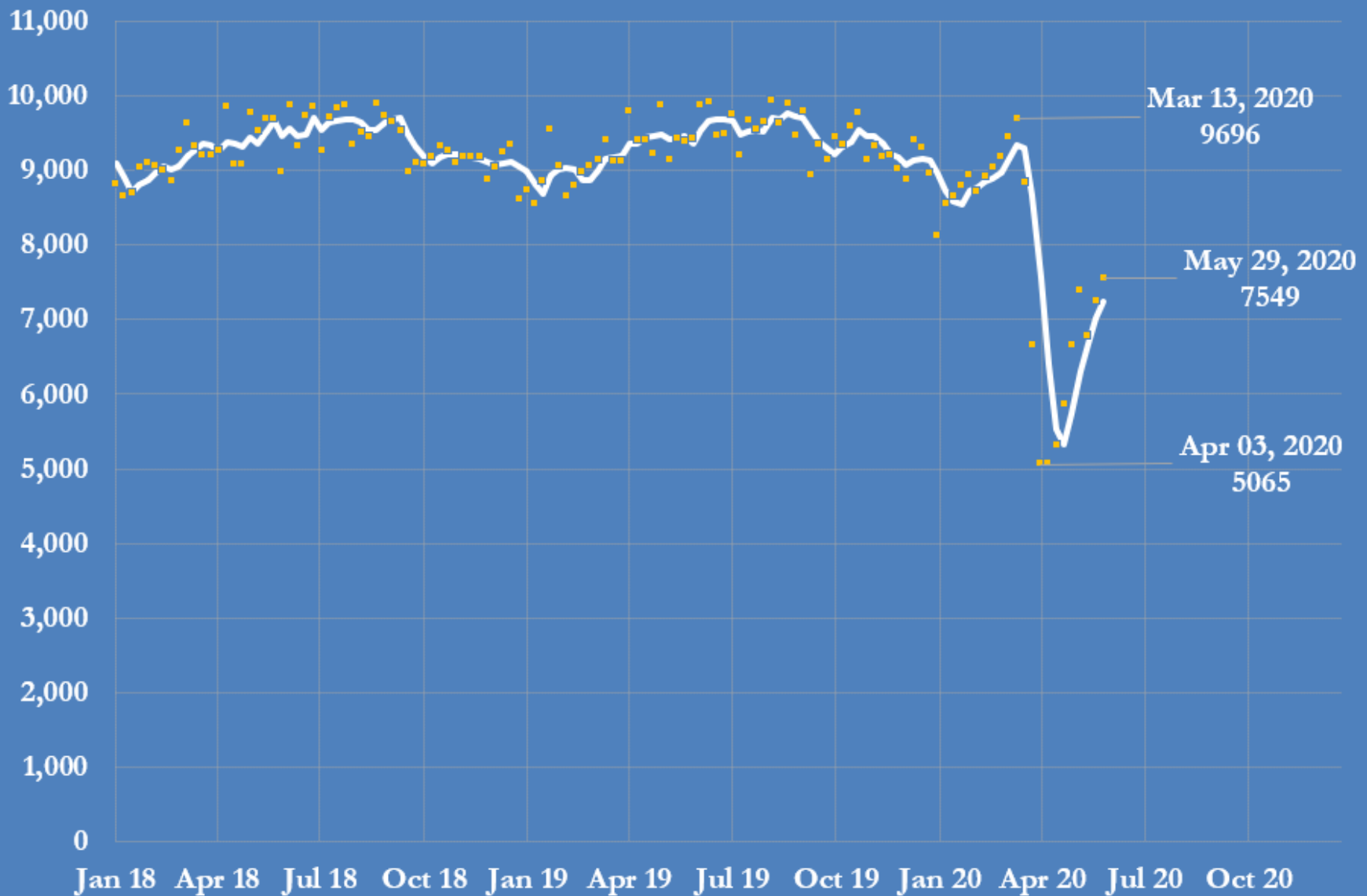
4 Jun 2020

# U.S. refinery throughput (net input of crude oil) million b/d



# U.S. gasoline supplied to the domestic market

000 b/d, weekly and four-week average, 2018-2020

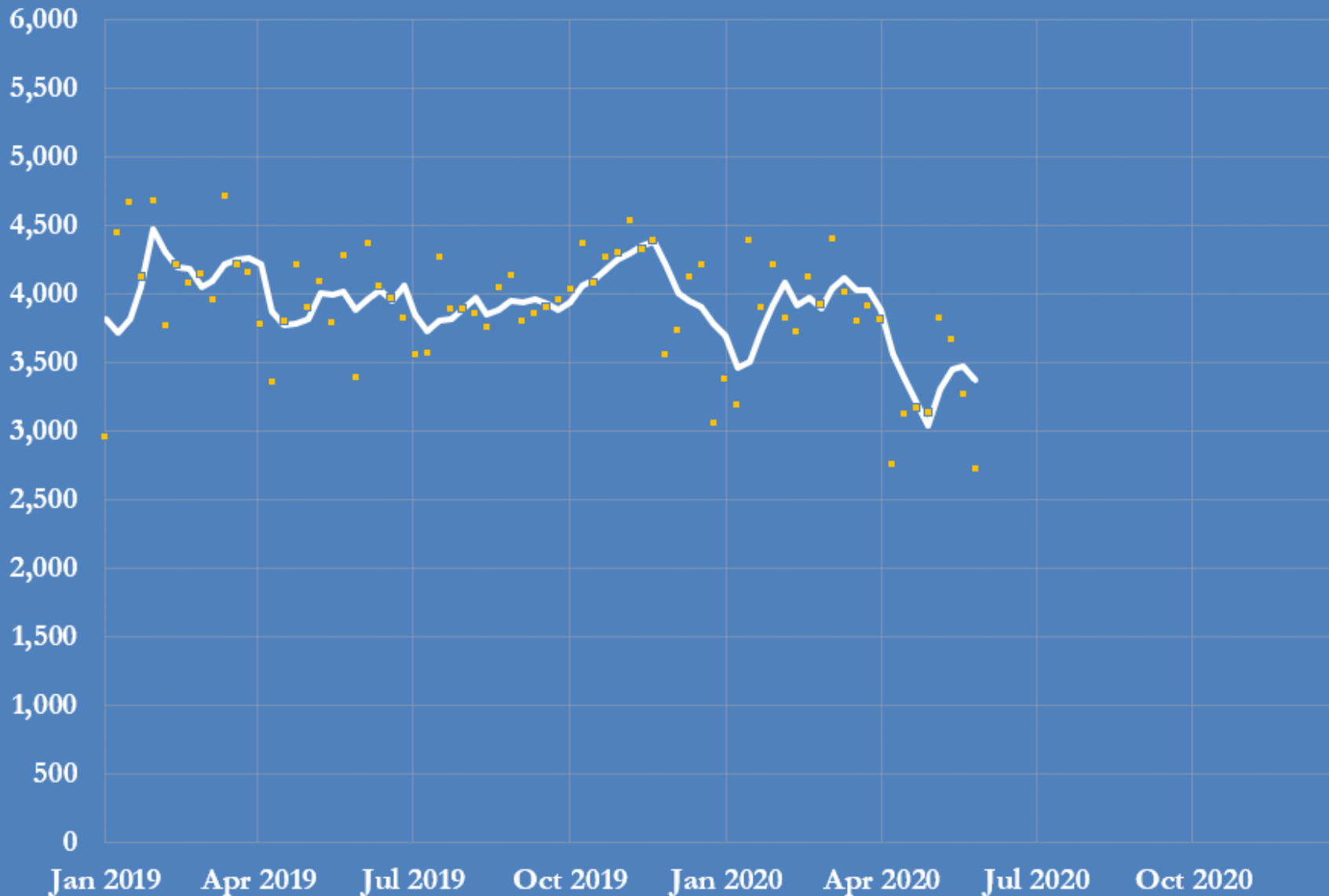


Source: EIA Weekly Petroleum Status Report

@JKempEnergy

# U.S. distillate supplied to the domestic market

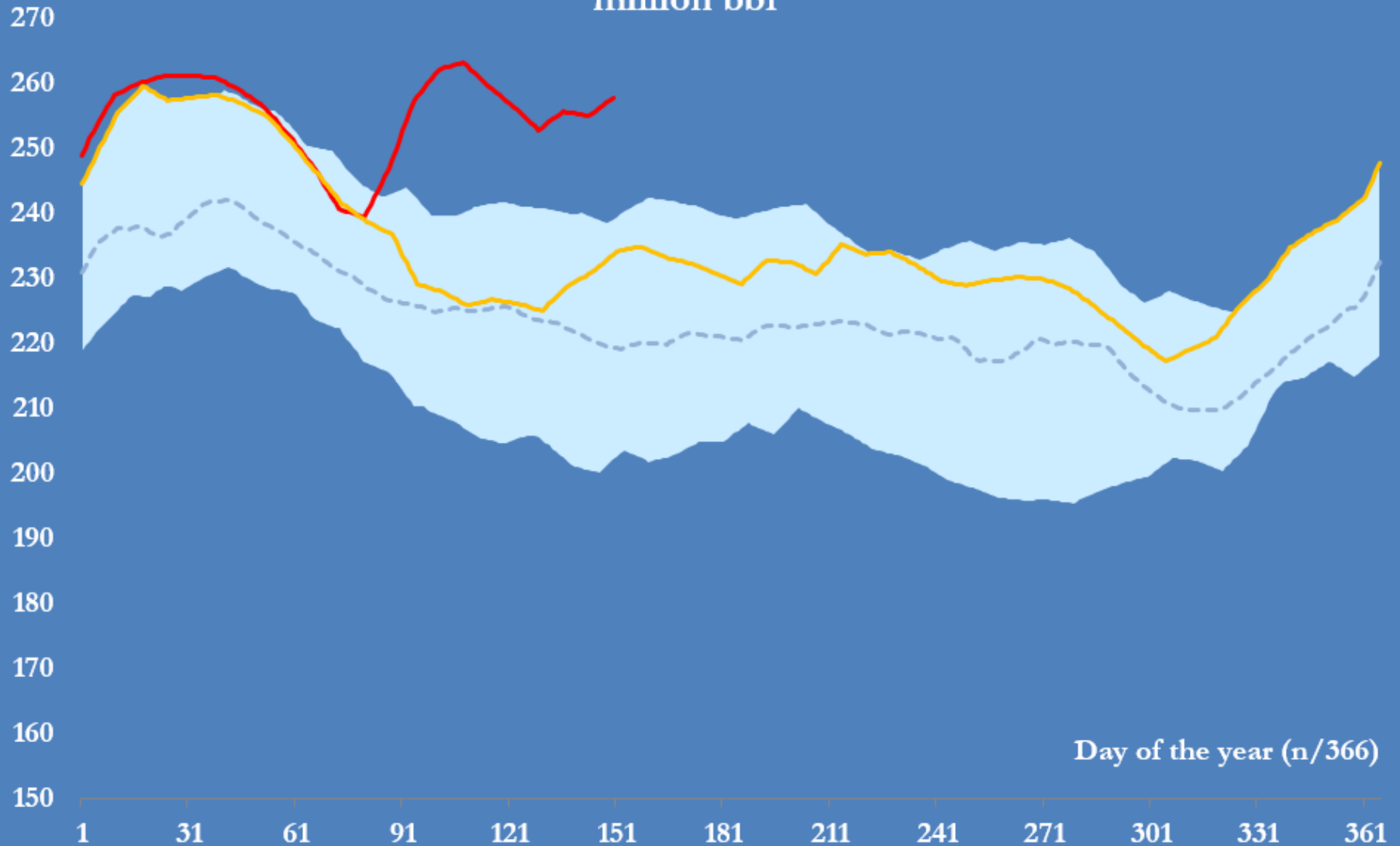
000 b/d, weekly and four-week average, 2000-2020



Source: EIA Weekly Petroleum Status Report

@JKempEnergy

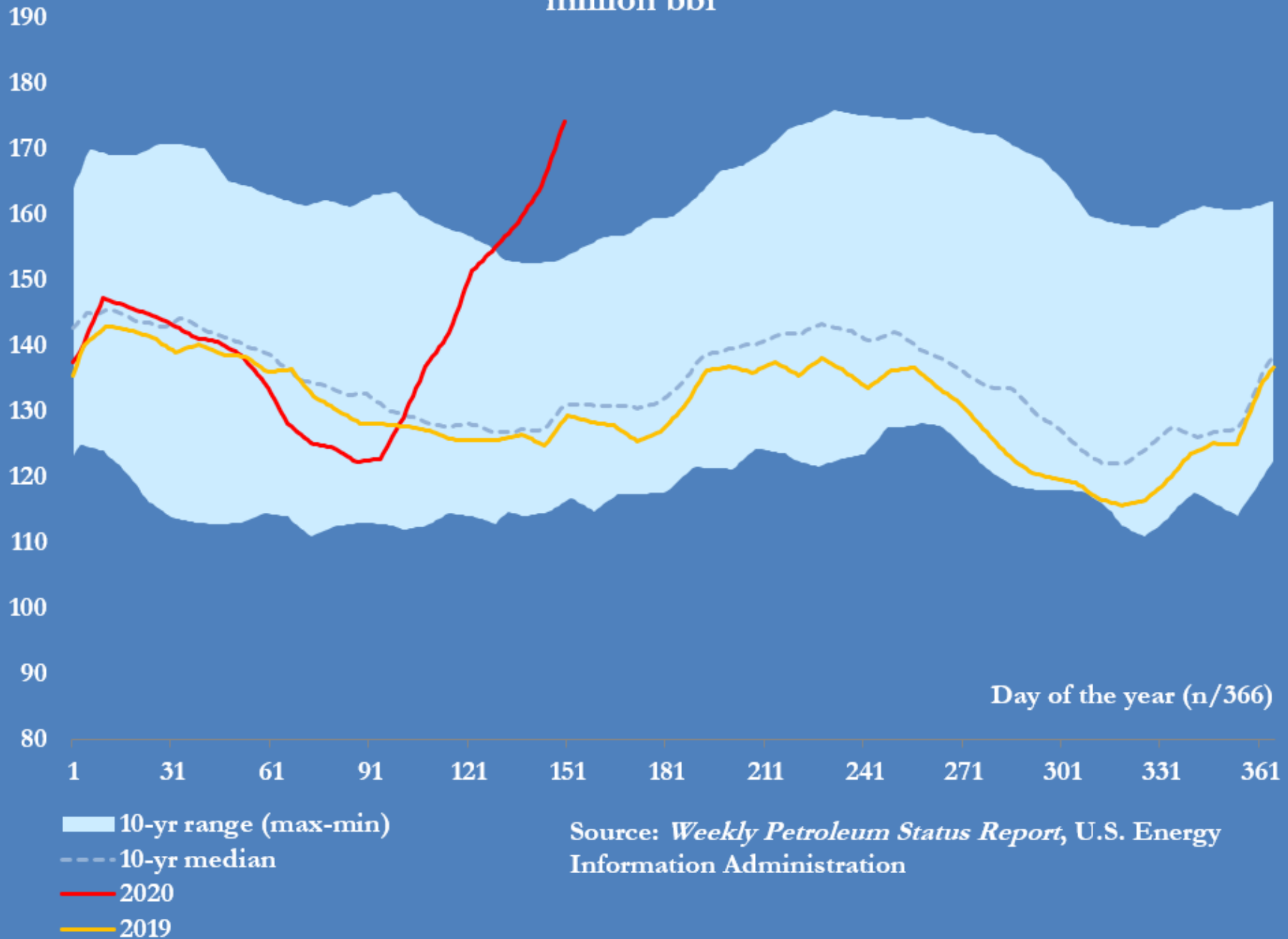
# Gasoline stocks in the United States million bbl



Source: *Weekly Petroleum Status Report*, U.S. Energy Information Administration

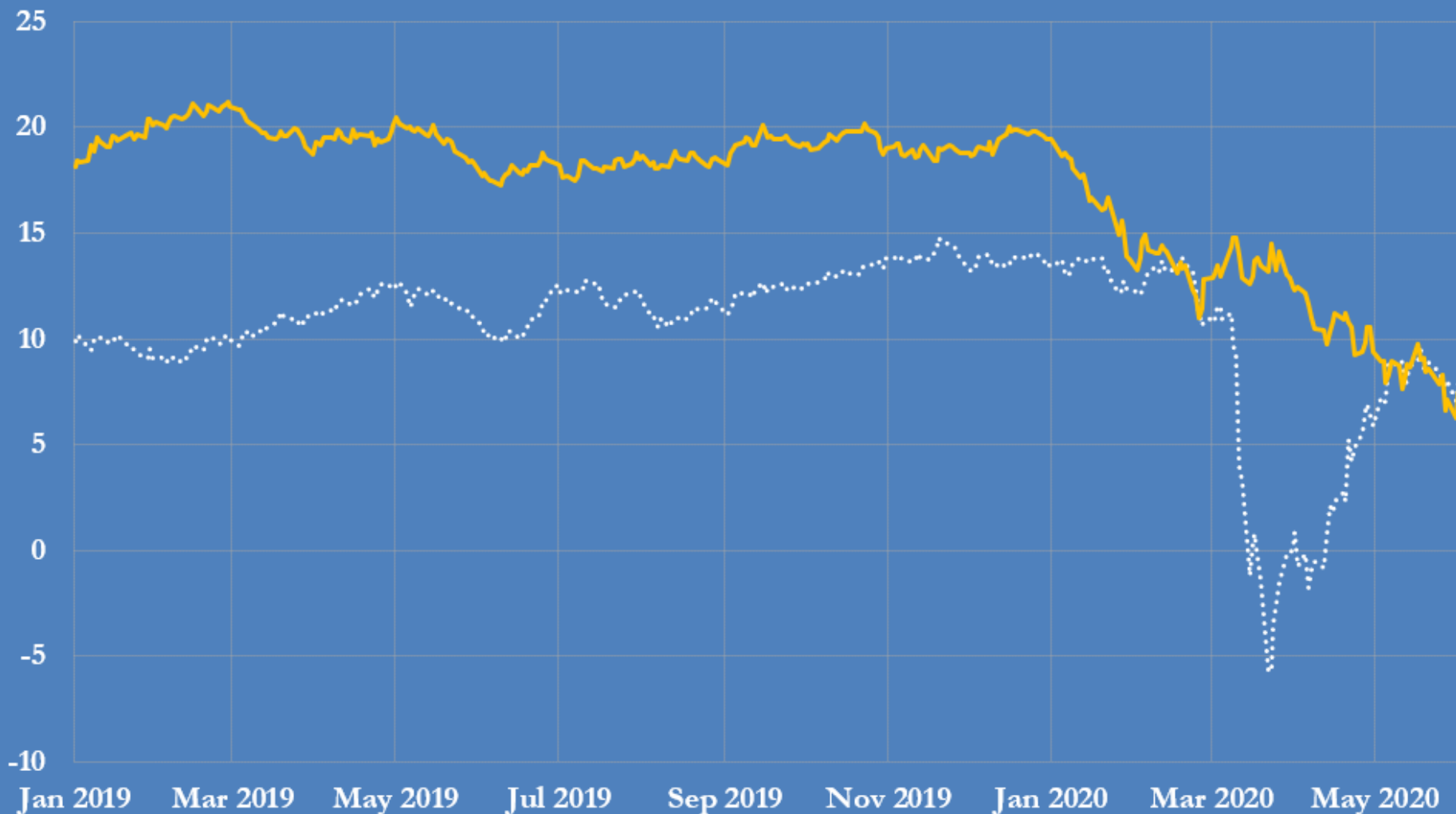
- 10-yr range (max-min)
- 10-yr median
- 2020
- 2019

# Distillate fuel oil stocks in the United States million bbl



# Gross margins for refining gasoline and distillate 2019-2020

U.S.\$ per barrel, gasoline and diesel over Brent benchmark  
futures prices for delivery in August 2020



..... Gasoline margin (RBQ0-LCOQ0)  
— Diesel margin (HOQ0-LCOQ0)

Source: CME, ICE Futures Europe  
@JKempEnergy