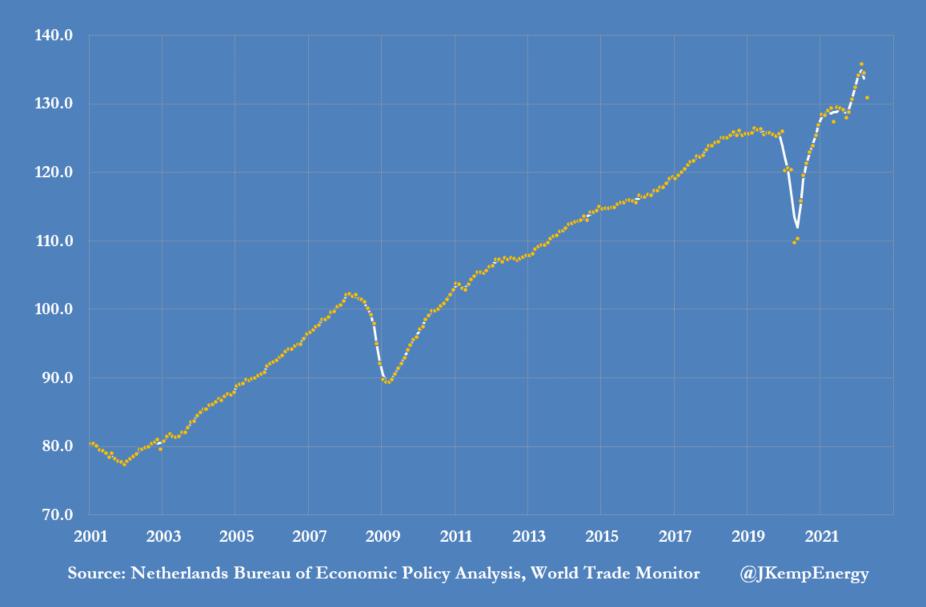
Global manufacturing, freight and fuel Selected indicators

JOHN KEMP REUTERS 30 June 2022

Global industrial production, 2001-2022 production-weighted index, monthly and three-month centred average

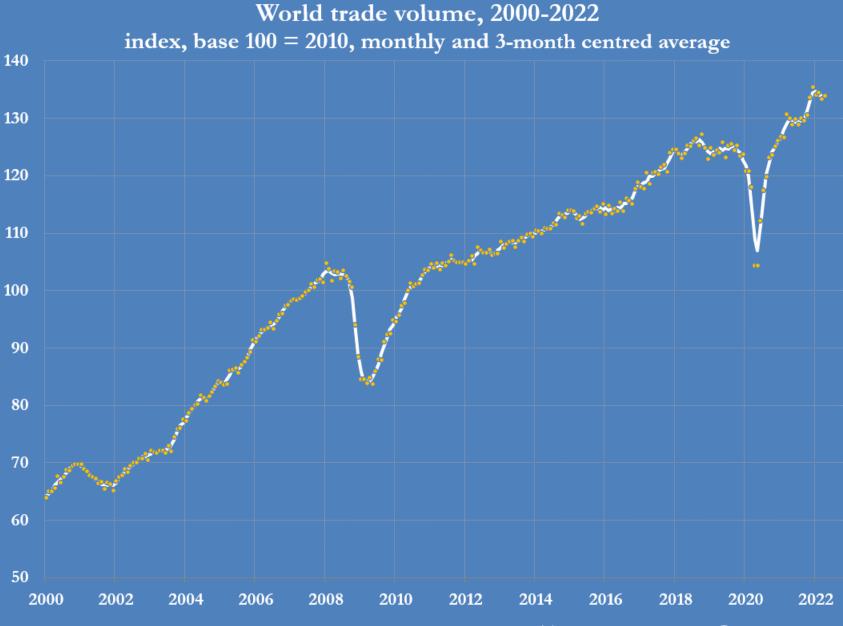


Global industrial production, 2001-2022 production-weighted, percent change from prior year, monthly and threemonth centred average





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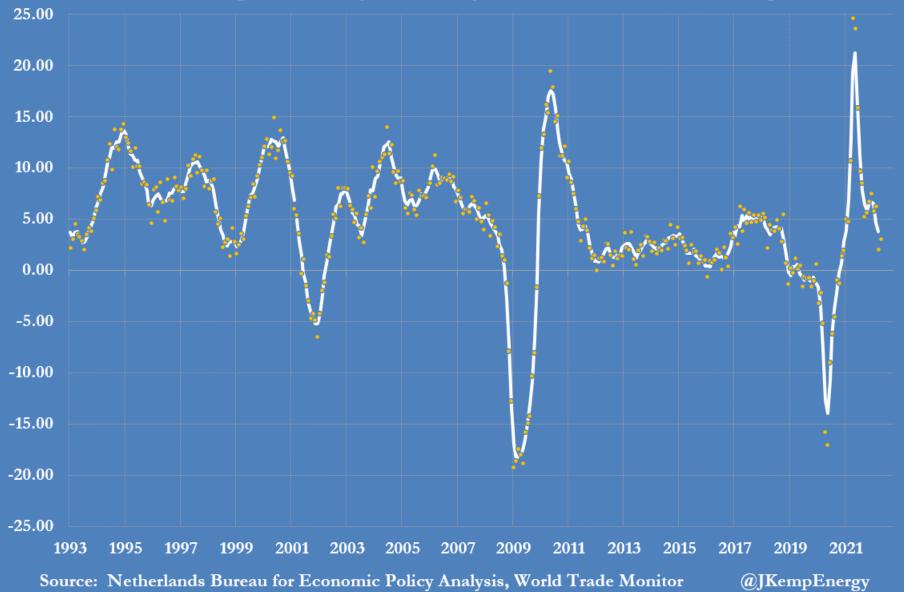


Source: Netherlands Bureau for Economic Policy Analysis, World Trade Monitor

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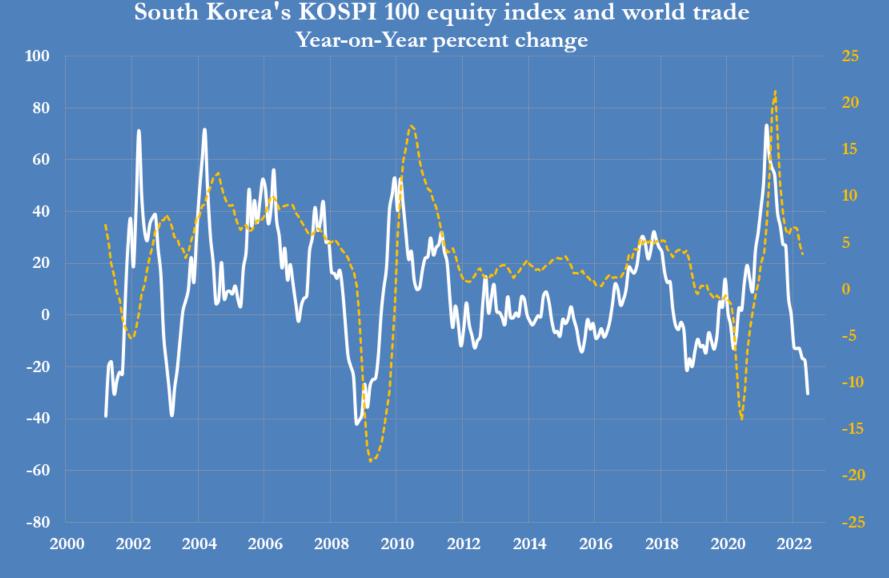
World trade volume, 1993-2022

percent change from prior year, monthly and three-month centred average



World trade volume, 1993-2022 percent change, three-month period compared with prior three-month period

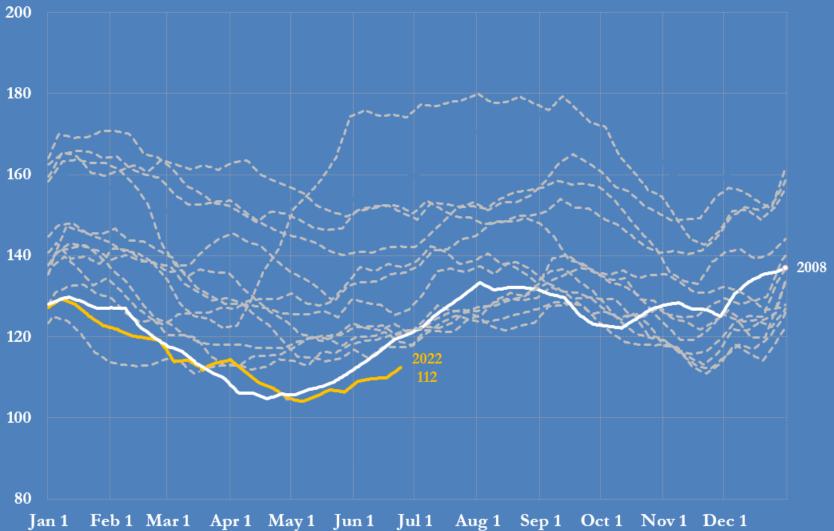




-KOSPI 100 share index (YoY percent change) (left-axis) ---- World trade volumes (YoY percent change) (right-axis)

Source: CPB, Refinitiv Eikon **(a)** JKempEnergy

U.S. distillate fuel oil stocks, 2007-2022 million barrels, annual trajectory, current year highlighted



Source: U.S. Energy Information Administration

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U.S. distillate fuel oil inventories, 2007-2022 million barrels, change each year between May 6 and June 24



Source: U.S. Energy Information Administration **@JKempEnergy**

U.S. distillate fuel oil inventories, 1994-2022 million barrels, weekly and 13-week centred average NBER recessions shown

